



CFSA Current Gifts Process

Meet with CFSA to discuss current gift options and tax implications.

- Donor Advised Fund
- Designated Fund
- Scholarship Fund
- Field of Interest Fund
- CFSA Unrestricted Fund



Confirm your preferred gift type. Compile your beneficiaries and other key info and send to CFSA.



CFSA will prepare your fund agreement and arrange to meet with you for signing.

For more information, contact Senior Director of Gift Planning,
Mary Louise Luna at mluna@cfsaz.org or 520-209-2875.