

Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)**2008**Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public InspectionFor the **2008** calendar year, or tax year beginning **7/01**, 2008, and ending **6/30**, 2009

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See specific instruc- tions.	C Community Foundation for Southern Arizona 2250 East Broadway Blvd. Tucson, AZ 85719	D Employer Identification Number 94-2681765 E Telephone number 520-770-0800 G Gross receipts \$ 10,634,495.
F Name and address of principal officer: Carmen Marriott Same As C Above			H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list. (see instructions)
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			H(c) Group exemption number ▶
J Website: ▶ www.cfsoaz.org			
K Type of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of Formation: 1980	M State of legal domicile: AZ

Part I Summary

1	Briefly describe the organization's mission or most significant activities: <u>To encourage charitable giving to</u> <u>needy organizations of Southern Arizona</u>		
2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
3	Number of voting members of the governing body (Part VI, line 1a).....	3	22
4	Number of independent voting members of the governing body (Part VI, line 1b).....	4	22
5	Total number of employees (Part V, line 2a).....	5	25
6	Total number of volunteers (estimate if necessary).....	6	22
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C).....	7a	0.
7b	Net unrelated business taxable income from Form 990-T, line 34.....	7b	0.
8	Contributions and grants (Part VIII, line 1h).....	Prior Year	Current Year
9	Program service revenue (Part VIII, line 2g).....	6,630,141.	4,943,855.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d).....	255,087.	195,009.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e).....	7,255,180.	501,390.
12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12).....	3,381.	43,952.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3).....	14,143,789.	5,684,206.
14	Benefits paid to or for members (Part IX, column (A), line 4).....	3,249,002.	2,292,255.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10).....		
16a	Professional fundraising fees (Part IX, column (A), line 11e).....	1,046,177.	1,301,332.
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 102,048.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f).....	3,718,686.	2,876,793.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25).....	8,013,865.	6,470,380.
19	Revenue less expenses. Subtract line 18 from line 12.....	6,129,924.	-786,174.
20	Total assets (Part X, line 16).....	Beginning of Year	End of Year
21	Total liabilities (Part X, line 26).....	47,861,341.	37,636,947.
22	Net assets or fund balances. Subtract line 21 from line 20.....	4,691,533.	3,210,105.
		43,169,808.	34,426,842.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature of officer ▶ Gerald Miron	Date _____	Preparer's identifying number (see instructions) N/A
	Treasurer		
Paid Preparer's Use Only	Preparer's signature ▶ <i>M. H. D. J.</i>	Date 5/10/10	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ DeVries CPAs of Arizona, P.C. 4349 East Fifth Street Tucson, AZ 85711-2025	EIN ▶ N/A	Phone no. ▶ (520) 298-6200

May the IRS discuss this return with the preparer shown above? (see instructions)..... ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission:

To encourage charitable giving to needy organizations of Southern Arizona2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 5,429,493. including grants of \$ 2,292,255.) (Revenue \$ 195,009.)

Community Foundation for Southern Arizona (CFSA) promotes the work of civic, cultural and educational organizations in Tucson, AZ. CFSA accomplishes this mission by aiding or administering fund raising drives, accepting and holding monies or other property that may be acquired by will, gift or otherwise, and by making contributions to other non-profit entities for use in the general interest of charity, philanthropy, education or welfare.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ \$ 5,429,493. (Must equal Part IX, Line 25, column (B).)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III		X
23 Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,' go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If 'Yes,' complete Schedule L, Part IV.</i>	28a	X
b Have a family member who had a direct or indirect business relationship with the organization? <i>If 'Yes,' complete Schedule L, Part IV.</i>	28b	X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If 'Yes,' complete Schedule L, Part IV.</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M.</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M.</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I.</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II.</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I.</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1.</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI.</i>	37	X

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	0	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	25	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If 'Yes,' enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Did the organization solicit any contributions that were not tax deductible?		X
6b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?		X
7b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If 'Yes,' indicate the number of Forms 8282 filed during the year.		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
7h	For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make any distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from other members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.		

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Part VI Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Yes	No
1 a Enter the number of voting members of the governing body	22	
1 b Enter the number of voting members that are independent	22	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7 a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990. See Schedule O.		X
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies

	Yes	No
12 a Does the organization have a written conflict of interest policy? If 'No,' go to line 13.	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. See Schedule O.	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	X	
b Other officers of key employees of the organization? ... See Schedule O.		X
Describe the process in Schedule O. (see instructions)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed ► AZ

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☐ Another's website ☐ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Schedule O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

► The Foundation 2250 E Broadway Blvd Tucson AZ 85719 520-770-0800

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Steve Alley CEO/ President	40				X			127,147.	0.	19,772.
Carrie Brennan Director	2	X						0.	0.	0.
Bradley Nystedt Director	2	X						0.	0.	0.
Thomas Warne 2nd Vice Chair	5	X		X				0.	0.	0.
Judith Brown Director	2	X						0.	0.	0.
Mary Brown Director	2	X						0.	0.	0.
H Sue Nielsen Ex-Officio	2	X						0.	0.	0.
Nancy Davis 1st Vice Chair	5	X		X				0.	0.	0.
Ralph Abelt Ex-Officio	2	X						0.	0.	0.
Megan Davis Member at Large	2	X						0.	0.	0.
Paul Lindsey Secretary	5	X		X				0.	0.	0.
Cindy Godwin Director	2	X						0.	0.	0.
Valerie Coleman Morris Director	2	X						0.	0.	0.
James Glasser Director	2	X						0.	0.	0.
Carmen Marriott Chair	5	X		X				0.	0.	0.
Gerald Miron Treasurer	5	X		X				0.	0.	0.
Jonathan Rothschild Member at Large	2	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Richard Munding	2	X						0.	0.	0.
Director										
Roman Sandoval	2	X						0.	0.	0.
Director										
William G Valenzuela	2	X						0.	0.	0.
Director										
Tomas Leon	40					X		84,087.	0.	13,840.
VP-Comm Phil										
1 b Total								211,234.	0.	33,612.

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **1**

3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual.

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of Services	(C) Compensation
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		0

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns.....	1 a				
	b Membership dues.....	1 b				
	c Fundraising events.....	1 c	10,000.			
	d Related organizations.....	1 d				
	e Government grants (contributions).....	1 e	2,283,808.			
	f All other contributions, gifts, grants, and similar amounts not included above....	1 f	2,650,047.			
	g Noncash contribns included in lns 1a-1f: ... \$		399,202.			
	h Total. Add lines 1a-1f.....		4,943,855.			
PROGRAM SERVICE REVENUE	2 a <u>Program income</u>		Business Code	195,009.	195,009.	
	b -----					
	c -----					
	d -----					
	e -----					
	f All other program service revenue ...					
	g Total. Add lines 2a-2f.....		195,009.			
	OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts).....			1,334,755.	
4 Income from investment of tax-exempt bond proceeds.						
5 Royalties.....						
		(i) Real	(ii) Personal			
6 a Gross Rents.....						
b Less: rental expenses.....						
c Rental income or (loss).....						
d Net rental income or (loss).....						
		(i) Securities	(ii) Other			
7 a Gross amount from sales of assets other than inventory.....			4,096,249.			
b Less: cost or other basis and sales expenses.....			4,929,614.			
c Gain or (loss).....			-833,365.			
d Net gain or (loss).....			-833,365.		-833,365.	
8 a Gross income from fundraising events (not including \$ 10,000. of contributions reported on line 1c). See Part IV, line 18.....		a	64,627.			
b Less: direct expenses.....		b	20,675.			
c Net income or (loss) from fundraising events.....			43,952.		43,952.	
9 a Gross income from gaming activities. See Part IV, line 19.....		a				
b Less: direct expenses.....		b				
c Net income or (loss) from gaming activities.....						
10 a Gross sales of inventory, less returns and allowances.....		a				
b Less: cost of goods sold.....		b				
c Net income or (loss) from sales of inventory.....						
Miscellaneous Revenue		Business Code				
11 a -----						
b -----						
c -----						
d All other revenue.....						
e Total. Add lines 11a-11d.....						
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e.....			5,684,206.	195,009.	0.	545,342.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	2,292,255.	2,292,255.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	151,772.	74,368.	69,815.	7,589.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B))	0.	0.	0.	0.
7 Other salaries and wages	985,999.	483,140.	453,559.	49,300.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	81,651.	40,009.	37,559.	4,083.
10 Payroll taxes	81,910.	40,136.	37,679.	4,095.
11 Fees for services (non-employees)				
a Management				
b Legal	7,146.	3,502.	3,287.	357.
c Accounting	43,591.	21,360.	20,051.	2,180.
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17.				
f Investment management fees	101,452.	49,711.	46,668.	5,073.
g Other	190,518.	93,354.	87,638.	9,526.
12 Advertising and promotion	107,490.	52,670.	49,445.	5,375.
13 Office expenses	109,269.	53,542.	50,264.	5,463.
14 Information technology				
15 Royalties				
16 Occupancy	44,433.	21,772.	20,439.	2,222.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	27,837.	13,640.	12,805.	1,392.
23 Insurance	8,889.	4,356.	4,089.	444.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>Program subcontracts</u>	2,137,168.	2,137,168.		
b <u>Licenses and fees</u>	49,863.	24,433.	22,937.	2,493.
c <u>In-kind expenses</u>	24,188.	11,852.	11,127.	1,209.
d <u>Printing and Publications</u>	16,646.	8,157.	7,657.	832.
e <u>Postage and Shipping</u>	8,303.	4,068.	3,820.	415.
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f.	6,470,380.	5,429,493.	938,839.	102,048.
26 Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

BAA

Form 990 (2008)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing	1,150.	1	1,755,499.
	2 Savings and temporary cash investments	1,946,284.	2	4,480,615.
	3 Pledges and grants receivable, net	924,411.	3	575,911.
	4 Accounts receivable, net	225,688.	4	11,389.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L ..		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	2,317.	9	5,469.
	10a Land, buildings, and equipment: cost basis	10a 221,507.		
	b Less: accumulated depreciation. Complete Part VI of Schedule D	10b 98,859.		
	11 Investments — publicly-traded securities		11	719,846.
	12 Investments — other securities. See Part IV, line 11	44,535,391.	12	28,475,986.
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	146,934.	15	1,489,584.
16 Total assets. Add lines 1 through 15 (must equal line 34)	47,861,341.	16	37,636,947.	
LIABILITIES	17 Accounts payable and accrued expenses	845,141.	17	53,005.
	18 Grants payable	586,031.	18	809,706.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities. Complete Part X of Schedule D	3,260,361.	25	2,347,394.
	26 Total liabilities. Add lines 17 through 25	4,691,533.	26	3,210,105.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	31,515,513.	27	23,098,942.
	28 Temporarily restricted net assets	2,533,333.	28	993,125.
	29 Permanently restricted net assets	9,120,962.	29	10,334,775.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances.	43,169,808.	33	34,426,842.
	34 Total liabilities and net assets/fund balances.	47,861,341.	34	37,636,947.

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a X	X
b Were the organization's financial statements audited by an independent accountant?	2b X	
c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a X	
b If 'Yes,' did the organization undergo the required audit or audits?	3b X	

BAA

Form 990 (2008)

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

2008

Open to Public Inspection

Name of the organization Community Foundation for Southern Arizona

Employer identification number
94-2681765

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H.)
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).** (see instructions)
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III— Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box _____
- g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? _____

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the organizations the organization supports.

[illegible]

Total

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	6,398,253.	12904261.	7,107,871.	6,630,141.	4,943,855.	37,984,381.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf.						0.
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
4 Total. Add lines 1-3.	6,398,253.	12904261.	7,107,871.	6,630,141.	4,943,855.	37,984,381.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						3,230,597.
6 Public support. Subtract line 5 from line 4.						34,753,784.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4.	6,398,253.	12904261.	7,107,871.	6,630,141.	4,943,855.	37,984,381.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	806,617.	1,061,950.	3,546,569.	1,563,108.	1,334,755.	8,312,999.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
11 Total support. Add lines 7 through 10.						46,297,380.
12 Gross receipts from related activities, etc. (see instructions).					12	2,297,662.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)).	14	75.1 %
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f.	15	74.5 %
16a 33-1/3 support test — 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. <input checked="" type="checkbox"/>		
b 33-1/3 support test — 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
17a 10%-facts-and-circumstances test — 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
b 10%-facts-and-circumstances test — 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. <input type="checkbox"/>		

BAA

Schedule A (Form 990 or 990-EZ) 2008

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1-5.						
7a Amounts included on lines 1, 2, 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000.						
c Add lines 7a and 7b.						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (add lns 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h.	18	%
19a 33-1/3 support tests — 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 33-1/3 support tests — 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ <input type="checkbox"/>		

Part IV

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10:

Supplemental Information. Complete this part to provide the explanation required by Part II, line 16; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ and 990-PF**
► **See separate instructions.**

OMB No. 1545-0047

2008

Name of the organization **Community Foundation for
Southern Arizona**

Employer identification number
94-2681765

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☒ 501(c)(3) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule —

- ☐ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☒ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year.) ► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

Community Foundation for

94-2681765

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Arizona Dept of Health Service 150 N 18th Ave #110 Phoenix, AZ 85007	\$ 2,283,808.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Ford Foundation 320 E 43rd Street New York, NY 10017	\$ 185,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Howard V Moore Foundation 2250 E Broadway Blvd Tucson, AZ 85719	\$ 433,818.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Bonnie Kay 3861 E Placita de Peri Tucson, AZ 85718	\$ 249,378.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Fred R Pace 5320 E Placita Casa Rio Tucson, AZ 85718	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	James A Rodolph 5810 N Camino Preciado Tucson, AZ 85718	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Community Foundation for

Employer identification number

94-2681765

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Langford Keith PO Box 190 Silver City, NM 88062	\$ 500,650.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	Thomas R Brown Family Foundation PO Box 31930 Tucson, AZ 85751	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	Easton Trust 3503 N Campbell Ave, Ste 101 Tucson, AZ 85719	\$ 148,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number

94-2681765

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>4</u>	Common Stocks		
		\$ 124,689.	7/08/08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>7</u>	Common Stock		
		\$ 250,325.	12/31/08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

Community Foundation for

Employer identification number

94-2681765

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once — see instructions.) ▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Attach to Form 990. To be completed by organizations that
answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

OMB No. 1545-0047

2008

Open to Public
Inspection

Name of the organization

Community Foundation for

Employer identification number

94-2681765

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if
the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year.....	139	
2 Aggregate contributions to (during year)....	1,755,869.	
3 Aggregate grants from (during year).....	2,313,381.	
4 Aggregate value at end of year.....	9,466,769.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

- ☐ Preservation of land for public use (e.g., recreation or pleasure) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of certified historic structure
☐ Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements.....	2a
b Total acreage restricted by conservation easements.....	2b
c Number of conservation easements on a certified historic structure included in (a).....	2c
d Number of conservation easements included in (c) acquired after 8/17/06.....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1..... ▶ \$ _____
(ii) Assets included in Form 990, Part X..... ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1..... ▶ \$ _____
b Assets included in Form 990, Part X..... ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations

- d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	27,092,007.				
b Contributions	470,151.				
c Investment earnings or losses	-3,698,941.				
d Grants or scholarships					
e Other expenditures for facilities and programs	869,274.				
f Administrative expenses					
g End of year balance	22,993,943.				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ 49.00 %
b Permanent endowment ▶ 49.70 %
c Term endowment ▶ 1.30 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	3a(i)	X
(ii) related organizations	3a(ii)	X
b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?	3b	X

4 Describe in Part XIV the intended uses of the organization's endowment funds. See Part XIV

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book Value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		12,384.	9,971.	2,413.
e Other		209,123.	88,888.	120,235.
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				122,648.

BAA

Schedule D (Form 990) 2008

Part VII Investments—Other Securities See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products.....		
Closely-held equity interests.....		
Other <u>Mutual Funds</u>	28,475,986.	End of Year Market Value
Total. (Column (b) should equal Form 990 Part X, col. (B) line 12.) ▶	28,475,986.	

Part VIII Investments—Program Related (See Form 990, Part X, line 13) N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. Column (b) (should equal Form 990, Part X, Col. (B) line 13.) ▶		

Part IX Other Assets (See Form 990, Part X, line 15) N/A

(a) Description	(b) Book value
Total. Column (b) Total (should equal Form 990, Part X, col. (B), line 15) ▶	

Part X Other Liabilities (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Due to other agencies	2,347,394.
Total. Column (b) Total (should equal Form 990, Part X, col. (B) line 25) ▶	2,347,394.

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	5,684,206.
2	Total expenses (Form 990, Part IX, column (A), line 25)	6,470,380.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	-786,174.
4	Net unrealized gains (losses) on investments	-8,242,193.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	285,670.
8	Other (Describe in Part XIV)	
9	Total adjustments (net). Add lines 4-8	-7,956,523.
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	-8,742,697.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	11,919,151.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) .. See Part XIV	2d	6,214,000.
e	Add lines 2a through 2d	2e	6,214,000.
3	Subtract line 2e from line 1	3	5,705,151.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV) .. See Part XIV	4b	-20,945.
c	Add lines 4a and 4b	4c	-20,945.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	5,684,206.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	8,531,515.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV) .. See Part XIV	2d	2,061,135.
e	Add lines 2a through 2d	2e	2,061,135.
3	Subtract line 2e from line 1	3	6,470,380.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	6,470,380.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

Part V, Line 4 - Intended Uses Of Endowment Fund

Endowment funds have been established for various board-designated and donor restricted purposes.

Part XIV Supplemental Information *(continued)*

Area for supplemental information with horizontal dashed lines.

2008

Schedule D, Part XIV - Supplemental Information

Page 6

Client 3224

Community Foundation for
Southern Arizona

94-2681765

5/10/10

09:01AM

Schedule D, Part XII, Line 2d

Other Revenue Included In F/S But Not Included On Form 990

Revenues from Consolidated entities.....	\$ 6,214,000.
Total	<u>\$ 6,214,000.</u>

Schedule D, Part XII, Line 4b

Other Revenue Included On Form 990 But Not Included In F/S

Cost of special events.....	\$ -20,675.
Loss on disposal of assets.....	-270.
Total	<u>\$ -20,945.</u>

Schedule D, Part XIII, Line 2d

Other Expenses And Losses Per Audited F/S

Cost of special events.....	\$ 20,675.
Expenses from Consolidated entities.....	2,040,190.
Loss on disposal of assets.....	270.
Total	<u>\$ 2,061,135.</u>

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

2008

Open to Public Inspection

► Must be completed by organizations that answer 'Yes' to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Name of the organization **Community Foundation for Southern Arizona**

Employer identification number
94-2681765

Part I	Fundraising Activities. Complete if the organization answered 'Yes' to Form 990, Part IV, line 17.
---------------	---

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- | | | | |
|--------------------------|-------------------------|--------------------------|---------------------------------------|
| <input type="checkbox"/> | Mail solicitations | <input type="checkbox"/> | Solicitation of non-government grants |
| <input type="checkbox"/> | Email solicitations | <input type="checkbox"/> | Solicitation of government grants |
| <input type="checkbox"/> | Phone solicitations | <input type="checkbox"/> | Special fundraising events |
| <input type="checkbox"/> | In-person solicitations | | |

2a Did the organization have written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col.(i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total						0

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

[illegible]

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		Folklorico Eve (event type)	LGBT&S Allianc (event type)	(total number)	(Add col. (a) through col. (c))
	1 Gross receipts	60,142.	14,485.		74,627.
	2 Less: Charitable contributions	10,000.			10,000.
	3 Gross revenue (line 1 minus line 2)	50,142.	14,485.		64,627.
DIRECT EXPENSES	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs				
	7 Other direct expenses	17,715.	2,960.		20,675.
	8 Direct expense summary. Add lines 4- through 7 in column (d)				20,675.
	9 Net income summary. Combine lines 3 and 8 in column (d)				43,952.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col. (a) through col. (c))
	1 Gross revenue				
DIRECT EXPENSES	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states?

b If 'No,' Explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If 'Yes,' Explain:

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	YES	NO
9a		
10a		
11		
12		

13 Indicate the percentage of gaming activity operated in:

- | | | |
|---|------------|---|
| a The organization's facility..... | 13a | % |
| b An outside facility..... | 13b | % |

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name: ▶ _____

Address: ▶ _____

15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?.....

- b** If 'Yes,' enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____.

- c** If 'Yes,' enter name and address:

Name: ▶ _____

Address: ▶ _____

16 Gaming manager information

Name: ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided: ▶ _____

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?.....

- b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year: ▶ \$ _____

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Part I, Line 2 - Grantmaker's Description of How Grants are Used

Organization monitors its grants to ensure that such grants are used for proper purposes.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Non-Cash Contributions

► To be completed by organizations that answered 'Yes'
on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No. 1545-0047

2008

Open to Public
Inspection

Name of the organization **Community Foundation for
Southern Arizona**

Employer identification number
94-2681765

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art.				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications.				
5 Clothing and household goods				
6 Cars and other vehicles.				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded.	X	2	375,014.	
10 Securities—Closely held stock.				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous.				
13 Qualified conservation contribution (historic structures).				
14 Qualified conservation contribution (other).				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles.				
19 Food inventory.				
20 Drugs and medical supplies.				
21 Taxidermy.				
22 Historical artifacts.				
23 Scientific specimens				
24 Archeological artifacts.				
25 Other ► (<u>In Kind</u>)	X	5	24,188.	Fair Mkt Value
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement.

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	
33		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule **M** (Form 990) 2008

[illegible]

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

OMB No. 1545-0047

Related Organizations and Unrelated Partnerships

► Attach to Form 990. To be completed by organizations that answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
► See separate instructions.

2008

Open to Public
Inspection

Name of the organization

Community Foundation for Southern Arizona

Employer identification number

94-2681765

Part I Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
The <u>Melody S Robidoux Foundation</u> 2850 N Swan Rd Tucson, AZ 85712 86-0667916	Charitable	az	501(c)(3)	11	N/A
The <u>William E Hall Foundation</u> 2250 E Broadway Blvd Tucson, AZ 85719 13-6105057	Charitable	az	501(c)(3)	11	N/A
I Have a Dream Foundation of Tucson 2250 E Broadway Tucson, AZ 85719 86-0767464					

Part V Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.

1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV:

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to other organization(s)		X
c Gift, grant, or capital contribution from other organization(s)		X
d Loans or loan guarantees to or for other organization(s)		X
e Loans or loan guarantees by other organization(s)		X
f Sale of assets to other organization(s)		X
g Purchase of assets from other organization(s)		X
h Exchange of assets		X
i Lease of facilities, equipment, or other assets to other organization(s)		X
j Lease of facilities, equipment, or other assets from other organization(s)		X
k Performance of services or membership or fundraising solicitations for other organization(s)		X
l Performance of services or membership or fundraising solicitations by other organization(s)		X
m Sharing of facilities, equipment, mailing lists, or other assets		X
n Sharing of paid employees		X
o Reimbursement paid to other organization for expenses		X
p Reimbursement paid by other organization for expenses		X
q Other transfer of cash or property to other organization(s)		X
r Other transfer of cash or property from other organization(s)		X

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships.

[illegible]

Part I Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct controlling Entity
CFS Properties, Inc. 2250 E Broadway Tucson, AZ 85719 86-0742820	Property Mgmt	az	501(c)(3)	11	N/A
The Thomas R Brown Family Foundation P.O. Box 31930 Tucson, AZ 85751 86-0933380	Charitable	az	501(c)(3)	11	N/A
Women's Foundation of Southern Arizona 2250 E Broadway Tucson, AZ 85719 31-1660702	Charitable	az	501(c)(3)	7	N/A
Knisely Family Foundation 8360 E Brookwood Drive Tucson, AZ 85750 86-0952581	Charitable	az	501(c)(3)	11	N/A
Worth and Dot Howard Foundation 3191 N 29th Place Phoenix, AZ 85016 86-0984133	Charitable	az	501(c)(3)	11	N/A
John W Madden & Joann Darrall Foundation 4830 N Hidden Valley Rd Tucson, AZ 85750 75-3022663	Charitable	az	501(c)(3)	11	N/A
Zuckerman Community Outreach Foundation 2250 E Broadway Tucson, AZ 85719 20-3617544	Charitable	az	501(c)(3)	11	N/A
The Howard V Moore Foundation 2250 E Broadway Tucson, AZ 85719 20-3983894	Charitable	az	501(c)(3)	11	N/A

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide
additional information for responses to specific questions for the
Form 990 or to provide any additional information.

OMB No. 1545-0047

2008

**Open to Public
Inspection**

Name of the organization **Community Foundation for
Southern Arizona**

Employer identification number
94-2681765

Form 990, Part VI, Line 10 - Form 990 Review Process

Finance Committee reviews the 990.

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

Officers and directors are required to disclose potential conflicts annually.

Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers & Key Employees

The Executive Committee examines compensation surveys and makes a recommendation to
the Board for approval of the CEO salary.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Documents are available on our website.

Grantee Name	Address		EIN	Status	Amount
88-Crime	32 N. Stone Avenue	Tucson	AZ 85701		3,091.00
Administration of Resources and Choices	P.O. Box 86802	Tucson	AZ 85754	86-0735999	30,300.00
After Dinner Opera Company, Inc.	23 Stuyvesant Street	New York	NY 10003-7505	501-C-3	100.00
Ahmed, Arsalan	4070 W Braemore Street	Tucson	AZ 85742		4,673.97
Ajo Community Health Center	410 N Malacate Street	Tucson	AZ 85321	86-0871311	20,000.00
Akiba-Schechter Jewish Day School	5235 South Cornell Avenue	Chicago	IL 60615	501-C-3	1,500.00
Albert Einstein College of Medicine	1165 Morris Park Ave/Rousso325	Bronx	NY 10461		144.33
Alumni Association Bronx High School of Science	Jerome Avenue Station	Bronx	NY 10468-0145		100.00
Alzheimers Association, Central Arizona Reg Office	1028 East McDowell Road	Phoenix	AZ 85006		100.00
Alzheimers Association, Southern AZ Reg Office	P. O. Box 27352	Tucson	AZ 85726		400.00
Amado Community Foodbank	P O Box 26727	Tucson	AZ 85726		2,000.00
America-Israel Friendship League	4729 E Sunrise Drive PMB 437	Tucson	AZ 85718		4,754.00
American Cancer Society, Inc.	1636 N. Swan Road	Tucson	AZ 85712-4065		100.00
American College of Physicians Foundation	190 N. Independence Mall West	Philadelphia	PA 19106-1572		100.00
American Diabetes Association	333 W. Ft. Lowell, Suite 123	Tucson	AZ 85705		200.00
American Heart Association, Inc.	5325 E. Pima Street	Tucson	AZ 85712-3631		100.00
American Israel Friendship League	4729 East Sunrise	Tucson	AZ 85718		100.00
American Parkinson Disease Assoc/AZ Chapter	5905 E Pima Street	Tucson	AZ 85712		100.00
American Red Cross, Southern Arizona Chapter	5301 E. Broadway Blvd.	Tucson	AZ 85711	86-0098908	10,600.00
Amigos de Educacion de Alamos	6336 N. Oracle Road #326	Tucson	AZ 85704	501-C-3	2,500.00
Amnesty International USA	5 Penn Plaza	New York	NY 10001		2,500.00
Angel Charity for Children, Inc.	P.O. Box 14225	Tucson	AZ 85732-3318		2,498.40
Angels Purse, Inc.	140 Duquesne Road	Nogales	AZ 85621		3,000.00
Ara Parseghian Medical Research Foundation	3530 E. Campo Abierto	Tucson	AZ 85718-3327		1,100.00
Arizona Arthritis Center	1501 North Campbell	Tucson	AZ 85724		5,000.00
Arizona Center for the Study of Children and Families	870 West Miracle Mile	Tucson	AZ 85705		2,500.00
Arizona Civil Liberties Foundation	77 E. Columbus	Phoenix	AZ 85012		1,000.00
Arizona Daily Star Sportsmens Fund, Inc.	P.O. Box 16141	Tucson	AZ 85732-6141		40,000.00
Arizona Department of Commerce	1700 W Washington	Phoenix	AZ 85007	Government	3,110.00
Arizona Friends of Chamber Music	P.O. Box 40802	Tucson	AZ 85717		250.00
Arizona Friends of Tibet	P.O. Box 31956	Tucson	AZ 85751-1956		5,308.45
Arizona Historical Society, Southern Arizona Division	949 E. Second Street	Tucson	AZ 85719	86-1015752	1,700.00
Arizona Onstage Productions	405 N. Granada	Tucson	AZ 85701	501-C-3	100.00
Arizona Open Land Trust	3127 N. Cherry Ave.	Tucson	AZ 85719		7,995.20
Arizona Opera Company	3501 N. Mountain Avenue	Tucson	AZ 85719	23-7169261	5,150.00
Arizona Public Media	P.O. Box 210067	Tucson	AZ 85721-0067	86-6050388	198.00
Arizona Repertory Singers	P.O. Box 41601	Tucson	AZ 85717		17,650.00
Arizona State University - Scholarship Office	P.O. Box 870412	Tempe	AZ 85287-0412	School	100.00
Arizona State University Foundation	P O Box 2260	Tempe	AZ 85280-2260		1,250.00
Arizona Theatre Company	P.O. Box 1631	Tucson	AZ 85702		2,000.00
Arizona Town Hall	One East Camelback Road	Phoenix	AZ 85012		750.00
Arizona Western College	P O Box 929	Yuma	AZ 85366-0929		12,500.00
Arizonas Children Association, Southern Region	2700 S. 8th Avenue	Tucson	AZ 85713	86-0096772	21,350.00
Arizona-Sonora Desert Museum, Inc.	2021 N. Kinney Road	Tucson	AZ 85743-9719	86-0111675	2,000.00
Arts for All, Inc.- Third Street Kids	2520 N. Oracle Road	Tucson	AZ 85705	501-C-3	690.28
Assistance League of Tucson, Inc.	1307 N. Alvernon Way	Tucson	AZ 85712		

Associated Charities of Nogales, Inc.	222 Plum Street	Nogales	AZ 85621	750.00
Assoc of Fundraising Professionals - SAZ Chapter	P.O. Box 41176	Tucson	AZ 85717-1176	5,000.00
AVANCE, Inc. - El Paso	616 N. Virginia Ste. D	El Paso	TX 79902	5,000.00
AWASA	5425 E. Broadway Boulevard	Tucson	AZ 85711	25,000.00
Balcezak, Jean	2050 N Pantano Road	Tucson	AZ 85715-6224	100.00
Ballet Arts Foundation	200 S. Tucson Boulevard	Tucson	AZ 85716-5519	2,000.00
Beacon Group SW, Inc.	P.O. Box 50544	Tucson	AZ 85703	1,000.00
Beowulf Alley Theatre Company	11 S. Sixth Avenue	Tucson	AZ 85701	1,400.00
Bertenshaw, Kaitlin Aaron	5280 No. Valley View Road	Tucson	AZ 85718	6,000.00
Big Brothers Big Sisters of Tucson, Inc.	160 E. Alameda Street	Tucson	AZ 85701	5,922.00
Bisbee Coalition for the Homeless	P.O. Box 5852	Bisbee	AZ 85603	98,241.08
Bnai Horin-Children of Freedom	10810 Ayres Ave	Los Angeles	CA 90064	360.00
Borderlands Theater Teatro Fronterizo, Inc.	P.O. Box 2791	Tucson	AZ 85702-2791	13,250.00
Boys & Girls Club of Santa Cruz County	590 N. Tyler Avenue	Nogales	AZ 85621	25,197.22
Boys & Girls Clubs of Tucson	P.O. Box 40217	Tucson	AZ 85717	6,516.00
Camp Pasquaney	5 South State Street	Concord	NH 3301	500.00
CareGiver Training Institute	1940 E. Silverlake Road	Tucson	AZ 85713-3865	86-0615999 501-c-3
Carondelet Foundation	120 N. Tucson Boulevard	Tucson	AZ 85716	9,500.00
Carymax, LLC / World Pastry Forum	11344 Espadrille Ct	Las Vegas	NV 89138	1,220.00
Casa De Esperanza, Inc.	780 S. Park Centre Avenue	Green Valley	AZ 85614	1,250.00
Casa de los Gatos	PO Box 31302	Tucson	AZ 85751	3,714.00
Casa de los Ninos	1101 N. Fourth Avenue	Tucson	AZ 85751	7,500.00
Catalina Community Services	3414 E. Golder Ranch Road	Catalina	AZ 85740	20-3022626 501-c-3
Catholic Community Services of Southern AZ	140 W. Speedway	Tucson	AZ 85705	AZ 85705-7467 501-c-3
Center for Jewish Culture & Creativity	423 N Palm Drive	Beverly Hills	CA 90210	86-0314555 501-c-3
Chicanos Por La Causa, Inc.	200 N. Stone Avenue	Tucson	AZ 85701	24,100.00
Childrens Movement for Creative Education	427 West 45th Street, Suite 2FE	New York	AZ 85701	86-0227210 501-c-3
Chillicothe Cemetery Association	P.O. Box 11	Chillicothe	NY 10036	100.00
Chillicothe Educational Foundation	P.O. Box 530	Chillicothe	MO 64601	2,500.00
Christ Church of the Ascension	4015 E Lincoln Drive	Paradise Valley	MO 64601	1,000.00
Cochise Community College	21 East Court Street	Nogales	AZ 85253	100.00
Cochise Community College Foundation	4190 West Highway 80	Douglas	AZ 85621	375.00
Cochise County Humane Society	P. O. Box 1516	Sierra Vista	AZ 85607	2,775.00
Columbia University, College of Physicians & Surg.	630 West 168 Street	New York	AZ 85635	8,000.00
Community Food Bank, Inc.	P.O. Box 26727	Tucson	NY 10032-3795	100.00
Competitive Enterprise Institute	1001 Connecticut Avenue, NW	Washington	AZ 85726-6727	69,232.50
Congregation Anshei Israel	5550 E. Fifth Street	Tucson	DC 20036	1,000.00
Congregation Chofetz Chayim	5150 E. Fifth Street	Tucson	AZ 85711	380.00
Congregation Young Israel of tucson	2443 East 4th Street	Tucson	AZ 85711	100.00
Crisis Pregnancy Centers of Tucson	2290 E. Speedway Boulevard	Tucson	AZ 85719	100.00
Cultural Exchange Council of Tucson, Inc.	349 West 31st Street	Tucson	AZ 85719	1,000.00
Cystic Fibrosis Foundation	2500 N. Tucson Boulevard	Tucson	AZ 85713	1,000.00
D M 50 C 3	3452 N Tanuni Drive	Tucson	AZ 85716	2,250.00
DM Officers Spouses Scholarship/Charitable Club	P.O. Box 15280	Tucson	AZ 85750	750.00
Desert Dove Farm	P.O. Box 31615	Tucson	AZ 85708-0280	750.00
Desert Skies United Methodist Church	3255 N. Houghton Road	Tucson	AZ 85751	750.00
Disabled American Veterans	P.O. Box 14301	Cincinnati	AZ 85749	10,000.00
			OH 45250-0301	298.40
				1,000.00

Dove of Peace Lutheran Church	665 W. Roller Coaster Road	Tucson	AZ 85704	1,264.00
Eastern Arizona College	P.O. Box 1430	Thatcher	AZ 85552	750.00
Educational Enrichment Foundation	3809 E. Third Street	Tucson	AZ 85716	3,011.00
El Frida Citizens Alliance, Inc.	P.O. Box 1772	El Frida	AZ 85610	10,000.00
El Paso Community Foundation	1616 Texas Commerce Bank Blvd.	El Paso	TX 79901	10,000.00
El Rio Foundation	839 W. Congress Street	Tucson	AZ 85745	14,000.00
Elvira Elementary School	250 West Elvira Road	Tucson	AZ 85706	500.00
Emerge Center Against Domestic Abuse	2545 East Adams Street	Tucson	AZ 85716	86-0312162
Equine Voices Rescue & Sanctuary	P.O. Box 1685	Green Valley	AZ 85622	44,126.50
Ethica	PO Box 130822	Ann Arbor	MI 48113	2,500.00
Faith Academy of Marble Falls	P.O. Box 1240	Marble Falls	TX 78654	100,000.00
Falkenstrom, Karen	5732 E 2nd St	Tucson	AZ 85711	25,000.00
First Presbyterian Church	401 Elm Street	Chillicothe	MO 64601	4,000.00
Foundation For Creative Broadcasting	220 S. 4th Avenue	Tucson	AZ 85701-2104	500.00
French Camp Academy	1 Fine Place	French Camp	MO 39745-9989	500.00
Friends of the Oro Valley Public Library	14128 N. Fawnbrooke Drive	Oro Valley	AZ 85737	1,000.00
Friends of Vallarta Botanical Gardens AC	759 N Campus Way	Davis	CA 95616	19,978.00
Fundacion del Empresariado Sonorense, A.C.	825 N Grand Avenue	Nogales	AZ 85621	34,000.00
Georgetown University/Ofc of Student Financial Serv	Box 571252, G19 Healy Hall	Washington	DC 20057-1252	33-1156194
Goodwill Industries of Tucson, Inc.	1940 E. Silverlake	Tucson	AZ 85713	501-c-3
Green Valley Assistance Services, Inc.	250 E. Continental Road	Green Valley	AZ 85614-1806	86-0223401
Green Valley Community Food Bank	250 E. Continental Road	Green Valley	AZ 85614	501-c-3
Hablach - Dollars For Scholars	P.O. Box 785	Green Valley	AZ 85622	94-2783969
Habitat For Humanity Tucson	6602 East Villa Dorado Drive	Tucson	AZ 85715	1,500.00
Handi-Dogs, Inc.	621 W. Lester Street	Tucson	AZ 85705	1,000.00
Hardison, Kristi M	75 S. Montego Drive	Tucson	AZ 85710-3797	94-2725100
Harvard College	3282 Ridge Crest Street	Sierra Vista	AZ 85650	501-c-3
Hispanic Womens Corporation	124 Mount Auburn Street	Cambridge	MA 02138-5795	95-3247091
Homer Davis Elementary School	4545 N. 36th Street	Phoenix	AZ 85018	501-c-3
Huber, Tammi	4250 N Romero Road	Tucson	AZ 85705	2,500.00
Humane Society of Southern Arizona	18457 S. Bellflower Place	Green Valley	AZ 85614-5599	4,000.00
Huntingtons Disease Society of America, Inc.	3450 N. Kelvin Boulevard	Tucson	AZ 85716-1326	11,308.45
Imago Dei Middle School	Greater Los Angeles Chapter	Beverly Hills	CA 90212	13-3349872
Information & Referral Services, Inc.	P.O. Box 3056	Tucson	AZ 85702	501-c-3
Integrative Touch for Kids	3130 N. Dodge Boulevard	Tucson	AZ 85716	86-0252610
Intercultural Ctr - Study of Deserts and Oceans	8340 N Thornydale Road	Tucson	AZ 85741	501-c-3
Interfaith Community Services	P.O. Box 44208	Tucson	AZ 85733-44208	17,124.62
International Campaign for Tibet	2820 W. Ina Road	Tucson	AZ 85741-2502	100.00
International Sonoran Desert Alliance	1825 Jefferssen Place, NW	Washington	DC 20036	1,191.00
Isaac M. Wise Temple	P.O. Box 687	Ajo	AZ 85321	250.00
Jackson YMCA	8329 Ridge Road	Cincinnati	AZ 85321	49,483.00
Jewish Family & Childrens Service of So AZ, Inc.	127 W. Wesley	Jackson	OH 45236	350.00
Jewish Federation of Southern Arizona	4301 E. Fifth Street	Tucson	MI 49203	875.20
Jewish Federation of the Berkshires	3822 E. River Road	Tucson	AZ 85711-2016	4,946.00
Jewish History Museum	196 South Street	Pittsfield	AZ 85718-6665	7,000.00
John B. Wright Elementary School	P.O. Box 889	Tucson	MA 1201	3,000.00
	4311 E. Linden	Tucson	AZ 85702	250.00
			AZ 85712	500.00

Judicial Watch, Inc.	501 School Street, SW	Washington	DC 20026		1,000.00
Junior Achievement, Inc.	2919 East Broadway Blvd. #230	Tucson	AZ 85716	86-0184349	5,000.00
Kershisnik, Seth N.	2000 E. River Road	Tucson	AZ 85718		2,000.00
Kids Keeper International, Inc.	4 Quarter Mile Road	Armonk	NY 10504	36-4495149	20,000.00
Kore Press, Inc.	P.O. Box 42315	Tucson	AZ 85733	86-0821144	5,500.00
KXCI FM	220 S. 4th Avenue	Tucson	AZ 85701		1,000.00
La Piñta Association	420 S. Main	Tucson	AZ 85701		100.00
La Posada Foundation	350 E. Morningside Road	Green Valley	AZ 85614-9969		1,000.00
League of Women Voters of Greater Tucson	2424 E. Broadway	Tucson	AZ 85719		1,000.00
LGBTs Fund	2250 E. Broadway Blvd.	Tucson	AZ 85719		250.00
Linkages	1920 E. Silverlake Road	Tucson	AZ 85713		100.00
Literacy Volunteers of America-Santa Cruz County, Inc.	125 E Madison Street	Nogales	AZ 85621		3,000.00
Literacy Volunteers of Tucson	2850 E Speedway Boulevard	Tucson	AZ 85716	23-7047508	501-c-3
Literary and Prologue Society of The Southwest	2398 E Camelback Rd Ste 400	Phoenix	AZ 85016-9011		50,437.00
Loft Cinema, Inc.	3233 E. Speedway Boulevard	Tucson	AZ 85716		300.00
MAKE WAY FOR BOOKS	3955 E Fort Lowell	Tucson	AZ 85712		2,700.00
Many Mouths One Stomach	PO Box 15	Tucson	AZ 85712	31-1583036	501-c-3
Marine Mammal Center	1065 Fort Cronkhite	Tucson	AZ 85702	34-2039132	501-c-3
Marion Woodman Foundation	212 Olive Street	Sausalito	CA 94965-2609		2,500.00
Mariposa Community Health Center	1852 N. Mastick Way	Santa Cruz	CA 95060		100.00
Media Research Center, Inc.	325 South Patrick Street	Nogales	AZ 85621	86-0524321	501-c-3
Memorial Sloan-Kettering Cancer Center	P.O. Box 750	Alexandria	VA 22314-3580		8,683.00
Mesa Community College	1833 W. Southern Avenue	New York	VA 22314-3580		2,000.00
Miracle Square Project, Inc.	2601 North Oracle	Mesa	NY 10131		100.00
Missouri Colleges Fund Inc.	3401 W Truman Blvd.	Tucson	AZ 85202		4,800.00
Mobile Meals of Tucson, Inc.	3003 S. Country Club Road	Tucson	AZ 85705-4325		300.00
Mt. Graham Safe House, Inc.	P. O. Box 1202	Jefferson City	MO 65109		1,500.00
Murphy, Brendan Guy	25 East 15th Street	Tucson	AZ 85713	23-7157579	501-c-3
NAMI of Southern Arizona	6122 E. 22nd Street	Safford	AZ 85548	86-0800990	501-c-3
National Legal and Policy Center	107 Park Washington Court	Tucson	AZ 85701		15,000.00
National Multiple Sclerosis Society	P.O. Box 1217	Tucson	AZ 85711		10,226.00
Native Seeds/SEARCH	526 N. Fourth Avenue	Falls Church	VA 22046		250.00
New Beginnings for Women & Children, Inc.	2590 N. Alverson Way	White Plains	NY 10602-1217		2,000.00
New York University/Office of the Bursar	7 East 12th Street	Tucson	AZ 85705		100.00
Nogales Community Development Corporation	PO Box 421	Tucson	AZ 85712		500.00
Northern Arizona University	P.O. Box 4108	New York	NY 10003-4475		3,000.00
Ocotillo Literaty Endeavors, Inc	P.O. Box 44000	Nogales	AZ 85628-0421	86-0878561	501-c-3
Old Pueblo Childrens Academy	450 North Pantano	Flagstaff	AZ 86011-4108	74-2579628	School
Onaway Camp Trust	P.O. Box 4064	Tucson	AZ 85733		22,150.00
Open Inn, Inc.	PO Box 5766	Tucson	AZ 85710	86-1014447	501-c-3
Opening Minds Through The Arts Foundation	3208 E. Fort Lowell Rd	Albany	AZ 85710		10,000.00
Opportunity Center for the Homeless	P.O. Box 63	Tucson	NY 12204		1,000.00
Oracle School District	HCR Box 2743	Tucson	AZ 85703-5766	20-0184741	501-c-3
Orcas Island Community Foundation	Post Office Box 1496	El Paso	AZ 85716		35,250.00
Our Family Services, Inc.	P.O. Box 40250	Oracle	TX 79941		5,000.00
Our Saviours Lutheran Church	1200 N Campbell Ave.	Eastsound	AZ 85623	91-1680527	501-c-3
OXFAM America	226 Causeway Street	Tucson	AZ 85717		15,208.06
		Tucson	AZ 85719		400.00
		Boston	AZ 02114		2,329.30
					200.00

Patagonia Creative Arts Association	P.O. Box 1248	Patagonia	AZ 85624	31-1641854	501-c-3	7,000.00
Patagonia Volunteer Fire & Rescue, Inc.	P.O. Box 497	Patagonia	AZ 85624	74-2371137	501-c-3	10,655.00
Patronato San Xavier	P.O. Box 522	Tucson	AZ 85702	74-2354509	501-c-3	21,332.50
Patrons of the Arts, Inc.	P.O. Box 533	Nogales	AZ 85621			5,000.00
Paws Patrol, Inc.	P.O. Box 1642	Green Valley	AZ 85622	20-5537148	501-c-3	10,000.00
PEO Foundation	3700 Grand Avenue,	Des Moines	IA 50312-2899			1,000.00
People For Puget Sound	911 Western Avenue	Seattle	WA 98104			1,000.00
People For the American Way Foundation	149 5th Avenue, 7th Floor	New York	NY 10010	13-3065716	501-c-3	10,000.00
Phi Delta Theta Educational Foundation	2 South Campus Avenue	Oxford	OH 45056-1801			1,000.00
Pima Community Access Program	655 E. River Road	Tucson	AZ 85704			1,350.00
Pima Community College	4905-D E. Broadway Boulevard	Tucson	AZ 85709-1225			250.00
Pima Community College Foundation, Inc.	4905-C E. Broadway Boulevard	Tucson	AZ 85709-1320	86-0345089	School	41,366.00
PIMA Council on Aging, Inc.	8467 E. Broadway Boulevard	Tucson	AZ 85710	86-0251768	501-c-3	12,302.65
Pima County Juvenile Court Center	2225 East Ajo Way	Tucson	AZ 85713-6295			500.00
Pima County Library Foundation Fund	P.O. Box 13245	Tucson	AZ 85732-3245			3,100.00
Pima Foundation For Youth, Inc.	4845 N. Gerhart Road	Tucson	AZ 85745			1,000.00
Pima Prevention Partnership	2525 E. Broadway Boulevard	Tucson	AZ 85716			4,632.00
Pimeria Alta Historical Society	136 North Grand Avenue	Nogales	AZ 85628-2281			2,000.00
Planned Parenthood Arizona	2255 N. Wyatt Drive	Tucson	AZ 85712	86-0146520	501-c-3	33,600.00
Primavera Foundation, Inc.	702 S. 6th Avenue	Tucson	AZ 85701-2602	86-0733182	501-c-3	40,000.00
Rainbow Acres, Inc.	P.O. Box 1326	Camp Verde	AZ 86322			501.00
Rebuilding Together - Santa Cruz County	3061 N. Sunrise Place	Nogales	AZ 85621			3,000.00
Refugee Law Center	705 Center Street	Boston	MA 2130			250.00
Rocklein, Robyn Michele	2656 W. Desert Bluffs Ct.	Tucson	AZ 85742			3,000.00
Rodel Charitable Foundation of Arizona	6720 N. Scottsdale Road	Paradise Valley	AZ 85253	86-0941890	501-c-3	15,000.00
Rogers, Barbara	6161 N. Camino Padre Isidoro	Tucson	AZ 85718			1,000.00
Rotary Club of Tucson Foundation	3900 E. Timrod Street	Tucson	AZ 85711			1,312.80
SaddleBrooke Community Outreach Inc.	63675 E. SaddleBrooke Blvd.	Tucson	AZ 85739	86-0843458	501-c-3	5,690.28
Saddlebrooke Rotary Foundation, Inc.	62383 E Iron Crest Drive	Tucson	AZ 85739			5,000.00
Sahuaro Girl Scout Council, Inc.	4300 E. Broadway Boulevard	Tucson	AZ 85711-3506			1,500.00
Salgado, John	520 S. Country Club	Tucson	AZ 85716			1,000.00
Salpointe Catholic High School	1545 E. Copper Street	Tucson	AZ 85719-3199			2,500.00
San Miguel High School	6601 S San Fernando Road	Tucson	AZ 85706	48-1270906	School	10,595.00
Santa Cruz Council on Aging	125 E. Madison Avenue	Nogales	AZ 85621			4,000.00
Santa Cruz County Young Audiences, Inc.	P.O. Box 1571	Nogales	AZ 85628			4,141.00
Santa Cruz Humane Society, Inc.	232 E. Patagonia Highway	Nogales	AZ 85621			2,000.00
Schlesing, Jaimey M.	1000 N Park Avenue	Tucson	AZ 85719			4,673.96
Science and Arts Academy	1825 Miner Street	Des Plaines	IL 60016			358.00
Scottsdale Community College	9000 East Chaparral Road	Scottsdale	AZ 85256-2626			4,050.00
Seattle University	PO Box 222000	Seattle	WA 98122-1090			2,000.00
Senior Citizens of Livingston County Missouri	515 Washington	Chillicothe	MO 64601			1,000.00
Senior Citizens of Patagonia, Inc.	P.O. Box 1121	Patagonia	AZ 85624			2,500.00
Seva Foundation	1786 Fifth Street	Berkeley	CA 94710-9725			100.00
SharMoore Childrens Productions	5833 E. South Wilshire	Tucson	AZ 85711	20-2006366	501-c-3	10,100.00
Shelton, Richard	1548 W. Plaza de Lirios	Tucson	AZ 85745			1,000.00
Skidmore College	815 N. Broadway	Saratoga Springs	NY 12866-9988			100.00
Sky Island Alliance	P.O. Box 41165	Tucson	AZ 85717-1165			2,500.00

Skyline Country Club	5200 E. Saint Andrews Drive	Tucson	AZ 85718	3,886.50
Sons of Orpheus - The Male Chorus of Tucson	P.O. Box 31552	Tucson	AZ 85751-1552	288.00
Southern Arizona AIDS Foundation	375 S. Euclid Avenue	Tucson	AZ 85719-6644	27,250.00
Southern Arizona Association for the Visually Impaired	3767 E. Grant Road	Tucson	AZ 85716-2935	288.67
Southern Arizona Center Against Sexual Assault	1600 N. Country Club Road	Tucson	AZ 85716	6,000.00
Southern Arizona Legal Aid, Inc.	2343 E Broadway Suite 200	Tucson	AZ 85719-6007	30,000.00
Spay and Neuter Solutions	P.O. Box 762	Cortaro	AZ 85652	5,000.00
St. Ambrose Parish- Catholic School	300 South Tucson Blvd.	Tucson	AZ 85716	3,753.00
St. Andrews Childrens Clinic, Inc.	P. O. Box 67	Green Valley	AZ 85622	18,537.00
St. Augustine Cathedral	192 S. Stone Ave.	Tucson	AZ 85701	94,000.00
St. Edwards University	3001 South Congress Avenue	Austin	TX 78704	2,000.00
St. Francis in the Foothills United Methodist Church	4625 E. River Road	Tucson	AZ 85718	1,200.00
St. Gregory College Preparatory School	3231 N. Craycroft Road	Tucson	AZ 85712-5207	1,000.00
St. Marks Presbyterian Church Preschool	3809 E. Third Street	Tucson	AZ 85716	1,000.00
St. Phillips Preservation and Endowment Fund, Inc.	P.O. Box 65840	Tucson	AZ 85728	1,838.00
State Policy Network	2020 North 14th Street	Arlington	VA 22201	1,000.00
Steele Childrens Research Center	P.O. Box 245073	Tucson	AZ 85724-5073	1,000.00
Steven M. Gootter Foundation	P.O. Box 64583	Tucson	AZ 85728-4583	6,000.00
StrengthBuilding Partners	P. O. Box 91313	Tucson	AZ 85752	20,300.00
Sunstone Cancer Support Centers	310 South Williams Blvd	Tucson	AZ 85711	5,000.00
Susan G. Komen Breast Cancer Foundation	P.O. Box 14677	Tucson	AZ 85732-4677	200.00
Tamblyn, Dennis	2656 W. Desert Bluffs Ct.	Tucson	AZ 85742	2,000.00
Tax Foundation	529 14th Street, NW, Suite 420	Washington	DC 20045-1000	1,000.00
Teen Challenge of Arizona, Inc.	P. O. Box 77370	Tucson	AZ 85703-7370	1,000.00
Temple Emanu-El Mitzvah Corporation	225 N. Country Club	Tucson	AZ 85716	1,550.00
The Culinary Institute of America	1946 Campus Drive	Hyde Park	NY 12538-1499	2,363.50
The Drawing Studio, Inc.	33 South 6th Avenue	Tucson	AZ 85701-1805	7,500.00
The Dream Street Foundation	9536 Wilshire Blvd., Ste 310	Beverly Hills	CA 90212	5,000.00
The Glassman Foundation, Inc.	4644 E. Ft. Lowell Road	Tucson	AZ 85712	500.00
The Heritage Foundation	214 Massachusetts Avenue, N.E.	Washington	DC 20077-7315	2,000.00
The Leadership Institute	1101 North Highland Street	Arlington	VA 22201	2,000.00
The Marisa Magel Memorial Fund-The Missy Project	11303 Dead Oak Lane	Austin	TX 78759	10,000.00
The National Center for Public Policy	501 Capitol Court	Washington	DC 20002	2,000.00
The Nature Conservancy of Arizona	1510 E. Fort Lowell Road	Tucson	AZ 85719-2313	4,600.00
The Newman Foundation at the University of Arizona	P. O. Box 40473	Tucson	AZ 40473	100.00
The Salvation Army	1001 N. Richey Boulevard	Tucson	AZ 85716	12,566.80
The Salvation Army - El Paso	PO Box 10756	El Paso	TX 79995-0756	5,000.00
The Sonoran Institute	7650 E. Broadway Boulevard	Tucson	AZ 85710	1,200.00
The Tri-Community Food Bank, Inc.	P. O. Box 38	Mammoth	AZ 85618	5,000.00
Therapeutic Riding of Tucson, Inc.	8920 E, Woodland Road	Tucson	AZ 85749	298.40
Tohe, Laura	PO Box 870302	Tempe	AZ 85287-0302	1,000.00
Tohono Chul Park	7366 N. Paseo del Norte	Tucson	AZ 85704-4415	2,660.00
Touch Point Connection, Inc.	P. O. Box 36960	Tucson	AZ 85740	15,000.00
Tu Nidito Children & Family Services	3922 N. Mountain Avenue	Tucson	AZ 85719	200.00
Tucson Arthritis Support League	P.O. Box 31164	Tucson	AZ 85751-1164	100.00
Tucson Audubon Society	300 E. University Boulevard	Tucson	AZ 85705-7899	21,562.00
Tucson Botanical Gardens	2150 N. Alvernon Way	Tucson	AZ 85712	3,000.00

Tucson Cares, Inc.	P. O. Box 41702	Tucson	AZ 85717-1702	26-1129087	501-c-3	8,000.00
Tucson Centers for Women and Children	2545 E. Adams Street	Tucson	AZ 85716			100.00
Tucson Community Tennis Program	P.O. Box 65916	Tucson	AZ 85728-5916			1,039.87
Tucson Festival of Books	P.O. Box 30128	Tucson	AZ 85751	26-2145432	501-c-3	16,000.00
Tucson Hebrew Academy	3888 E. River Road	Tucson	AZ 85718			3,500.00
Tucson Jewish Community Center, Inc.	3800 E. River Road	Tucson	AZ 85718-6600			1,550.00
Tucson Jewish Community Council	3822 E. River Road	Tucson	AZ 85718			2,500.00
Tucson Medical Center Foundation	5301 E. Grant Road	Tucson	AZ 85712			500.00
Tucson Museum of Art	140 N. Main Avenue	Tucson	AZ 85701-8290	86-6006371	501-c-3	16,891.40
Tucson Music Teachers Association	5831 E. Bellevue Street	Tucson	AZ 85712			2,775.00
Tucson Pops Orchestra	P.O. Box 14545	Tucson	AZ 85732-4545			1,000.00
Tucson Symphony Society	2175 N. Sixth Avenue	Tucson	AZ 85705-5606	86-0107538	501-c-3	7,307.86
Tucson Symphony Women's Association	P. O. Box 42654	Tucson	AZ 85733			1,000.00
Tucson Zoological Society	1030 S. Randolph Way	Tucson	AZ 85716			1,158.46
Tucson-Pima Arts Council	100 North Stone Ave, Ste 303	Tucson	AZ 85701	86-0465675	501-c-3	16,000.00
Tucson-Pima Library Foundation	P.O. Box 13245	Tucson	AZ 85732-3245			5,000.00
TUSD Fine Arts Dept./Project Shine	2025 East Winsett	Tucson	AZ 85719			2,500.00
Unicorn Centers, Inc.	4630 Hamilton Wolfe Road	Tucson	TX 78229-3331			250.00
United Community Health Center, Inc.	81 W. Esperanza Boulevard	San Antonio	AZ 85614			1,000.00
US Tennis Association, Southern Arizona District	P.O. Box 35661	Green Valley	AZ 85740			1,039.88
United Way of Tucson and Southern Arizona	330 N. Commerce Park Loop	Tucson	AZ 85745	86-0098932	501-c-3	93,768.26
University Medical Center Foundation	P. O. Box 245128	Tucson	AZ 85724	86-0572438	501-c-3	20,100.00
University of Arizona	P.O. Box 210096	Tucson	AZ 85721-0096			100.00
University of Arizona Foundation	PO Box 210109	Tucson	AZ 85721-0109	86-6050388	501-c-3	93,050.00
University of Arizona/Scholarship Development	1111 N. Cherry Avenue	Tucson	AZ 85721	74-2652689	School	164,890.89
University of Arkansas/Fulbright	525 Old Main/Deans Office	Fayetteville	AR 72701			1,147.00
University of Massachusetts Foundation	109 Hills North	Amherst	MA 01003-9328			3,000.00
University of Phoenix: Southern Arizona Campus	870 W. Mariposa Rd.	Nogales	AZ 85621			4,050.00
University of Washington	PO Box 24967	Seattle	WA 98124-1967			1,200.00
Vanderbilt University	VU Station B #357727	Nashville	TN 37235-7727			2,500.00
Voices for Education - Arizona Children First, Inc.	P.O. Box 44200	Tucson	AZ 85733			5,000.00
Voices: Community Stories Past and Present, Inc.	P.O. Box 2088	Tucson	AZ 85702-2088	86-0951679	501-c-3	39,800.00
Volunteer Center of Southern Arizona	924 N. Alverson Way	Tucson	AZ 85711			2,000.00
VSA Arts of Arizona, Inc.	330 S Scott Avenue	Tucson	AZ 85701			1,186.00
Washington State University Foundation	Chemical Engineering Dept.	Pullman	WA 99163-9975			1,000.00
Wentworth Military Academy	1880 Washington Ave	Lexington	MO 64067			1,500.00
Wingspan	425 East 7th Street	Tucson	AZ 85705			3,000.00
Womens Foundation of Southern Arizona	2250 E. Broadway Boulevard	Tucson	AZ 85719	31-1660702	501-c-3	11,600.00
World Wildlife Fund	1250 24th Street, NW	Washington	DC 20037-1193			1,000.00
Yale University	P.O. Box 2038	New Haven	CT 06521-2038	06-0646973	School	10,000.00
YMCA Foundation of Southern Arizona	P.O. Box 1111	Tucson	AZ 85702-1111			1,250.00
Young Americas Foundation	110 Elden Street	Herndon	VA 20170			1,000.00
Youth On Their Own	1443 W. Prince Road	Tucson	AZ 85705-3037	86-0644388	501-c-3	22,135.00
YWCA - Young Womens Christian Association	525 N. Bonita Avenue	Tucson	AZ 85745			3,504.00
Zonta Foundation of Nogales	1839 N San Carlos Loop	Nogales	AZ 85621	51-0204094	501-c-3	5,344.63