

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

2007

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service(77)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning 7/01, 2007, and ending 6/30, 2008

B Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use  
IRS label  
or print  
or type.  
See  
specific  
instruc-  
tions.C Community Foundation for  
Southern Arizona  
2250 East Broadway Blvd.  
Tucson, AZ 85719

D Employer Identification Number

94-2681765

E Telephone number

520-770-0800

F Accounting method:

☐ Cash ☒ Accrual☐ Other (specify) ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt  
charitable trusts must attach a completed Schedule A  
(Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H (a) Is this a group return for affiliates? . . . ☐ Yes ☒ No

H (b) If 'Yes,' enter number of affiliates. ▶

H (c) Are all affiliates included? . . . . . ☐ Yes ☐ No

(If 'No,' attach a list. See instructions.)

H (d) Is this a separate return filed by an  
organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number. . . ▶

M Check ☐ if the organization is not required  
to attach Schedule B (Form 990, 990-EZ, or 990-PF).

G Web site: ▶ www.cfsoaz.org

J Organization type

(check only one) . . . . . ☒ 501(c) 3 (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization is not a 509(a)(3) supporting organization and its  
gross receipts are normally not more than \$25,000. A return is not required, but if the  
organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 14,196,597.

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

1 Contributions, gifts, grants, and similar amounts received:				
a Contributions to donor advised funds. . . . .	1a			
b Direct public support (not included on line 1a) . . . . .	1b	4,305,166.		
c Indirect public support (not included on line 1a) . . . . .	1c			
d Government contributions (grants) (not included on line 1a) . . . . .	1d	2,324,975.		
e Total (add lines 1a through 1d) (cash \$ 6,609,997. noncash \$ 20,144.) . . . . .	1e			6,630,141.
2 Program service revenue including government fees and contracts (from Part VII, line 93) . . . . .	2			255,087.
3 Membership dues and assessments. . . . .	3			
4 Interest on savings and temporary cash investments. . . . .	4			
5 Dividends and interest from securities. . . . .	5			1,563,108.
6a Gross rents. . . . .	6a			
b Less: rental expenses. . . . .	6b			
c Net rental income or (loss). Subtract line 6b from line 6a. . . . .	6c			
7 Other investment income (describe. . . . . See Statement 1)	7			5,692,072.
8a Gross amount from sales of assets other than inventory. . . . .	(A) Securities	(B) Other	8a	
b Less: cost or other basis and sales expenses. . . . .	8b			
c Gain or (loss) (attach schedule). . . . .	8c			
d Net gain or (loss). Combine line 8c, columns (A) and (B). . . . .	8d			
9 Special events and activities (attach schedule). If any amount is from gaming, check here. . . . . <input type="checkbox"/>				
a Gross revenue (not including \$ 67,735. of contributions reported on line 1b). . . . .	9a	56,189.		
b Less: direct expenses other than fundraising expenses. . . . .	9b	52,808.		
c Net income or (loss) from special events. Subtract line 9b from line 9a. . . . . Statement. 2. . . . .	9c			3,381.
10a Gross sales of inventory, less returns and allowances. . . . .	10a			
b Less: cost of goods sold. . . . .	10b			
c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a. . . . .	10c			
11 Other revenue (from Part VII, line 103) . . . . .	11			
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11. . . . .	12			14,143,789.
13 Program services (from line 44, column (B)) . . . . .	13			7,105,629.
14 Management and general (from line 44, column (C)) . . . . .	14			818,605.
15 Fundraising (from line 44, column (D)) . . . . .	15			89,631.
16 Payments to affiliates (attach schedule) . . . . .	16			
17 Total expenses. Add lines 16 and 44, column (A) . . . . .	17			8,013,865.
18 Excess or (deficit) for the year. Subtract line 17 from line 12. . . . .	18			6,129,924.
19 Net assets or fund balances at beginning of year (from line 73, column (A)) . . . . .	19			47,029,085.
20 Other changes in net assets or fund balances (attach explanation). . . . . See Statement. 3. . . . .	20			-9,989,201.
21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20. . . . .	21			43,169,808.

**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22a</b> Grants paid from donor advised funds (attach sch) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22a</b>				
<b>22b</b> Other grants and allocations (att sch) See Stmt 4 (cash \$ 3249002. non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>22b</b>	3,249,002.	3,249,002.		
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>				
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>				
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A	<b>25a</b>	147,003.	72,032.	67,621.	7,350.
<b>b</b> Compensation of former officers, directors, key employees, etc. listed in Part V-B	<b>25b</b>	0.	0.	0.	0.
<b>c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	<b>25c</b>	0.	0.	0.	0.
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c	<b>26</b>	805,939.	394,910.	370,732.	40,297.
<b>27</b> Pension plan contributions not included on lines 25a, b, and c	<b>27</b>				
<b>28</b> Employee benefits not included on lines 25a - 27	<b>28</b>	93,235.	45,685.	42,888.	4,662.
<b>29</b> Payroll taxes	<b>29</b>	70,082.	34,340.	32,238.	3,504.
<b>30</b> Professional fundraising fees	<b>30</b>				
<b>31</b> Accounting fees	<b>31</b>	43,049.	21,094.	19,803.	2,152.
<b>32</b> Legal fees	<b>32</b>	5,270.	2,582.	2,424.	264.
<b>33</b> Supplies	<b>33</b>	21,090.	10,334.	9,701.	1,055.
<b>34</b> Telephone	<b>34</b>	23,578.	11,553.	10,846.	1,179.
<b>35</b> Postage and shipping	<b>35</b>	8,386.	4,109.	3,858.	419.
<b>36</b> Occupancy	<b>36</b>	42,108.	20,633.	19,370.	2,105.
<b>37</b> Equipment rental and maintenance	<b>37</b>	36,396.	17,834.	16,742.	1,820.
<b>38</b> Printing and publications	<b>38</b>	14,193.	6,954.	6,529.	710.
<b>39</b> Travel	<b>39</b>	65,839.	32,261.	30,286.	3,292.
<b>40</b> Conferences, conventions, and meetings	<b>40</b>	28,736.	14,081.	13,218.	1,437.
<b>41</b> Interest	<b>41</b>	1,176.	576.	541.	59.
<b>42</b> Depreciation, depletion, etc (attach schedule)	<b>42</b>	22,504.	11,027.	10,352.	1,125.
<b>43</b> Other expenses not covered above (itemize): <b>a</b> See Statement 5	<b>43a</b>	3,336,279.	3,156,622.	161,456.	18,201.
<b>b</b>	<b>43b</b>				
<b>c</b>	<b>43c</b>				
<b>d</b>	<b>43d</b>				
<b>e</b>	<b>43e</b>				
<b>f</b>	<b>43f</b>				
<b>g</b>	<b>43g</b>				
<b>44</b> Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	<b>44</b>	8,013,865.	7,105,629.	818,605.	89,631.

Joint Costs. Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If 'Yes,' enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_; (ii) the amount allocated to Program services \$ \_\_\_\_\_; (iii) the amount allocated to Management and general \$ \_\_\_\_\_; and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_.

**Part III** Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ See Statement 6

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

**Program Service Expenses**  
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; but optional for others.)

a See Statement 7

(Grants and allocations \$ 6,233,636. ) If this amount includes foreign grants, check here ▶ ☐

7,105,629.

b

(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ ☐

c

(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ ☐

d

(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ ☐

e Other program services

(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ ☐

f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶ 7,105,629.

BAA

Form 990 (2007)

**Part IV Balance Sheets** (See the instructions.)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	45 Cash — non-interest-bearing .....	3,192,258.	45	1,150.
	46 Savings and temporary cash investments .....	4,212,074.	46	1,946,284.
	47 a Accounts receivable .....	47 a 225,688.		
	b Less: allowance for doubtful accounts .....	47 b	47 c	225,688.
	48 a Pledges receivable .....	48 a 345,415.		
	b Less: allowance for doubtful accounts .....	48 b	48 c	345,415.
	49 Grants receivable .....	407,641.	49	578,996.
	50 a Receivables from current and former officers, directors, trustees, and key employees (attach schedule) .....		50 a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule) .....		50 b	
	51 a Other notes and loans receivable (attach schedule) .....	51 a		
	b Less: allowance for doubtful accounts .....	51 b	51 c	
	52 Inventories for sale or use .....		52	
	53 Prepaid expenses and deferred charges .....		53	2,317.
	54 a Investments — publicly-traded securities .....	<input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	54 a	
	b Investments — other securities (attach sch) .....	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54 b	44,535,391.
55 a Investments — land, buildings, & equipment: basis .....	55 a			
b Less: accumulated depreciation (attach schedule) .....	55 b	55 c		
56 Investments — other (attach schedule) .....	6,238.	56	6,238.	
57 a Land, buildings, and equipment: basis .....	57 a 244,633.			
b Less: accumulated depreciation (attach schedule) .....	57 b 165,467.	39,170.	57 c	79,166.
58 Other assets, including program-related investments (describe ► <u>See Statement 9</u> ) .....	224,738.	58	140,696.	
59 <b>Total assets</b> (must equal line 74). Add lines 45 through 58 .....	51,892,360.	59	47,861,341.	
<b>LIABILITIES</b>	60 Accounts payable and accrued expenses .....	117,259.	60	845,141.
	61 Grants payable .....	1,151,448.	61	586,031.
	62 Deferred revenue .....		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule) .....		63	
	64 a Tax-exempt bond liabilities (attach schedule) .....		64 a	
	b Mortgages and other notes payable (attach schedule) .....		64 b	
	65 Other liabilities (describe ► <u>See Statement 10</u> ) .....	3,594,568.	65	3,260,361.
	66 <b>Total liabilities.</b> Add lines 60 through 65 .....	4,863,275.	66	4,691,533.
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted .....	35,374,790.	67	31,515,513.
	68 Temporarily restricted .....	2,533,333.	68	2,533,333.
	69 Permanently restricted .....	9,120,962.	69	9,120,962.
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds .....		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund .....		71	
	72 Retained earnings, endowment, accumulated income, or other funds .....		72	
	73 <b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21) .....	47,029,085.	73	43,169,808.
	74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73 .....	51,892,360.	74	47,861,341.

<b>Part IV-A</b>	<b>Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See the instructions.)</b>
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<b>a</b>	Total revenue, gains, and other support per audited financial statements .....	<b>a</b>	4,213,800.
<b>b</b>	Amounts included on line <b>a</b> but not on Part I, line 12:		
	1 Net unrealized gains on investments .....	<b>b1</b>	-9,982,797.
	2 Donated services and use of facilities .....	<b>b2</b>	
	3 Recoveries of prior year grants .....	<b>b3</b>	
	4 Other (specify): .....	<b>b4</b>	
	Add lines <b>b1</b> through <b>b4</b> .....	<b>b</b>	-9,982,797.
<b>c</b>	Subtract line <b>b</b> from line <b>a</b> .....	<b>c</b>	14,196,597.
<b>d</b>	Amounts included on Part I, line 12, but not on line <b>a</b> :		
	1 Investment expenses not included on Part I, line 6b .....	<b>d1</b>	
	2 Other (specify): See Stm 11 .....	<b>d2</b>	-52,808.
	Add lines <b>d1</b> and <b>d2</b> .....	<b>d</b>	-52,808.
<b>e</b>	<b>Total revenue</b> (Part I, line 12). Add lines <b>c</b> and <b>d</b> .....	<b>e</b>	14,143,789.

<b>Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return</b>	
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<b>a</b>	Total expenses and losses per audited financial statements .....	<b>a</b>	8,066,673.
<b>b</b>	Amounts included on line <b>a</b> but not on Part I, line 17:		
	1 Donated services and use of facilities .....	<b>b1</b>	
	2 Prior year adjustments reported on Part I, line 20 .....	<b>b2</b>	
	3 Losses reported on Part I, line 20 .....	<b>b3</b>	
	4 Other (specify): _____	<b>b4</b>	52,808.
	<u>See Stmt 12</u>		
	Add lines <b>b1</b> through <b>b4</b> .....	<b>b</b>	52,808.
<b>c</b>	Subtract line <b>b</b> from line <b>a</b> .....	<b>c</b>	8,013,865.
<b>d</b>	Amounts included on Part I, line 17, but not on line <b>a</b> :		
	1 Investment expenses not included on Part I, line 6b .....	<b>d1</b>	
	2 Other (specify): _____	<b>d2</b>	
	Add lines <b>d1</b> and <b>d2</b> .....	<b>d</b>	
<b>e</b>	<b>Total expenses</b> (Part I, line 17). Add lines <b>c</b> and <b>d</b> .....	<b>e</b>	8,013,865.

**Part V-A** **Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

[illegible]

## Part V-A Current Officers, Directors, Trustees, and Key Employees (continued)

<b>75a</b> Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings. . . ▶ 18			
<b>b</b> Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If 'Yes,' attach a statement that identifies the individuals and explains the relationship(s) . . . . .	<b>75b</b>		X
<b>c</b> Do any officers, directors, trustees, or key employees listed in form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of 'related organization'. . . . . ▶	<b>75c</b>		X
If 'Yes,' attach a statement that includes the information described in the instructions.			
<b>d</b> Does the organization have a written conflict of interest policy? . . . . .	<b>75d</b>	X	

<b>Part V-B</b>	<b>Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits</b> (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)
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[illegible]

## Part VI Other Information (See the instructions.)

<b>76</b>	Did the organization make a change in its activities or methods of conducting activities? If 'Yes,' attach a detailed statement of each change .....	<b>76</b>		X
<b>77</b>	Were any changes made in the organizing or governing documents but not reported to the IRS? .....	<b>77</b>		X
	If 'Yes,' attach a conformed copy of the changes.			
<b>78a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? ...	<b>78a</b>		X
<b>b</b>	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year? .....	<b>78b</b>	N/A	
<b>79</b>	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement. ....	<b>79</b>		X
<b>80a</b>	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? .....	<b>80a</b>	X	
<b>b</b>	If 'Yes,' enter the name of the organization ► <u>See Statement 14</u> ----- and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.			
<b>81a</b>	Enter direct and indirect political expenditures. (See line 81 instructions.) .....	<b>81a</b>	0.	
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year? .....	<b>81b</b>		X

**Part VI Other Information** (continued)

	Yes	No
<b>82a</b> Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? .....	<b>82a</b>	X
<b>b</b> If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) .....	<b>82b</b>	N/A
<b>83a</b> Did the organization comply with the public inspection requirements for returns and exemption applications? .....	<b>83a</b>	X
<b>b</b> Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions? .....	<b>83b</b>	X
<b>84a</b> Did the organization solicit any contributions or gifts that were not tax deductible? .....	<b>84a</b>	X
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....	<b>84b</b>	N/A
<b>85a</b> 501(c)(4), (5), or (6). Were substantially all dues nondeductible by members? .....	<b>85a</b>	N/A
<b>b</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>85b</b>	N/A
If 'Yes' was answered to either 85a or 85b, <b>do not</b> complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
<b>c</b> Dues, assessments, and similar amounts from members. ....	<b>85c</b>	N/A
<b>d</b> Section 162(e) lobbying and political expenditures. ....	<b>85d</b>	N/A
<b>e</b> Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices. ....	<b>85e</b>	N/A
<b>f</b> Taxable amount of lobbying and political expenditures (line 85d less 85e) .....	<b>85f</b>	N/A
<b>g</b> Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? .....	<b>85g</b>	N/A
<b>h</b> If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? .....	<b>85h</b>	N/A
<b>86</b> 501(c)(7) organizations. Enter: <b>a</b> Initiation fees and capital contributions included on line 12. ....	<b>86a</b>	N/A
<b>b</b> Gross receipts, included on line 12, for public use of club facilities. ....	<b>86b</b>	N/A
<b>87</b> 501(c)(12) organizations. Enter: <b>a</b> Gross income from members or shareholders. ....	<b>87a</b>	N/A
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .....	<b>87b</b>	N/A
<b>88a</b> At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX. ....	<b>88a</b>	X
<b>b</b> At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Part XI. ....	<b>88b</b>	X
<b>89a</b> 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0. ; section 4912 ▶ 0. ; section 4955 ▶ 0. ....		
<b>b</b> 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction. ....	<b>89b</b>	X
<b>c</b> Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ....		0.
<b>d</b> Enter: Amount of tax on line 89c, above, reimbursed by the organization. ....		0.
<b>e</b> All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? ...	<b>89e</b>	X
<b>f</b> All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract? .....	<b>89f</b>	X
<b>g</b> For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? .....	<b>89g</b>	X
<b>90a</b> List the states with which a copy of this return is filed ▶ <u>AZ</u> .....		
<b>b</b> Number of employees employed in the pay period that includes March 12, 2007 (See instructions.) .....	<b>90b</b>	21
<b>91a</b> The books are in care of ▶ <u>The Foundation</u> Telephone number ▶ <u>520-770-0800</u> Located at ▶ <u>2250 E Broadway Blvd Tucson AZ</u> ZIP + 4 ▶ <u>85719</u> .....		
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .....	<b>91b</b>	X
If 'Yes,' enter the name of the foreign country ▶ .....		
See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1</b> , Report of Foreign Bank and Financial Accounts.		

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Form 990 (2007)

**Part VI Other Information** (continued)c At any time during the calendar year, did the organization maintain an office outside of the United States? **91 c** Yes ☐ No ☒If 'Yes,' enter the name of the foreign country **►****92** Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of **Form 1041** — Check here **N/A** ☐and enter the amount of tax-exempt interest received or accrued during the tax year **► 92** **N/A****Part VII Analysis of Income-Producing Activities** (See the instructions.)**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
<b>93</b> Program service revenue:					
<b>a</b> Program income					255,087.
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>f</b> Medicare/Medicaid payments					
<b>g</b> Fees & contracts from government agencies					
<b>94</b> Membership dues and assessments					
<b>95</b> Interest on savings & temporary cash invmnts.					
<b>96</b> Dividends & interest from securities			14	1,563,108.	
<b>97</b> Net rental income or (loss) from real estate:					
<b>a</b> debt-financed property					
<b>b</b> not debt-financed property					
<b>98</b> Net rental income or (loss) from pers prop					
<b>99</b> Other investment income			18	5,692,072.	
<b>100</b> Gain or (loss) from sales of assets other than inventory					
<b>101</b> Net income or (loss) from special events			1	3,381.	
<b>102</b> Gross profit or (loss) from sales of inventory					
<b>103</b> Other revenue: <b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>104</b> Subtotal (add columns (B), (D), and (E))				7,258,561.	255,087.
<b>105</b> Total (add line 104, columns (B), (D), and (E))					7,513,648.

**Note:** Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
<b>93a</b>	Program income includes fund management fees, programmatic and administrative support which are charged to affiliated organizations and other nonprofit organizations to offset the cost of their investments held in the CFSA pooled assets.

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See the instructions.)**a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**Note:** If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).



**Part XI Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a controlling organization as defined in section 512(b)(13).

	Yes	No
<b>106</b> Did the reporting organization <b>make</b> any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity .....		X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
<b>Totals</b>				

	Yes	No
<b>107</b> Did the reporting organization <b>receive</b> any transfers <b>from</b> a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity .....		X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
<b>Totals</b>				

	Yes	No
<b>108</b> Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above? .....		X

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	<b>CLIENT'S COPY</b> Signature of officer <u>Steve Alley, CEO/ President</u> Type or print name and title.		Date	
<b>Paid Preparer's Use Only</b>	Preparer's signature <u>M. J. J.</u>	Date <u>5/11/09</u>	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See General Instruction X) <u>N/A</u>
	Firm's name (or yours if self-employed), address, and ZIP + 4 <u>DeVries CPAs of Arizona, P.C.</u> <u>4349 East Fifth Street</u> <u>Tucson, AZ 85711-2025</u>		EIN <u>N/A</u> Phone no. <u>(520) 298-6200</u>	

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Form 990 (2007)

**SCHEDULE A**  
(Form 990 or 990-EZ)Department of the Treasury  
Internal Revenue Service**Organization Exempt Under  
Section 501(c)(3)**(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information — (See separate instructions.)

▶ **MUST** be completed by the above organizations and attached to their Form 990 or 990-EZ.

OMB No. 1545-0047

**2007**Name of the organization **Community Foundation for  
Southern Arizona**Employer identification number  
**94-2681765****Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
See Statement 15		308,835.	28,523.	0.
Total number of other employees paid over \$50,000	0			

**Part II - A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	0	

**Part II - B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services	0	

**Part III** Statements About Activities (See instructions.)

Yes No

1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities. . . . ▶ \$ <u>N/A</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) . . . . .	1		X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.				
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)			
a	Sale, exchange, or leasing of property? . . . . .	2a		X
b	Lending of money or other extension of credit? . . . . .	2b		X
c	Furnishing of goods, services, or facilities? . . . . .	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? . . . . .	2d	X	
e	Transfer of any part of its income or assets? . . . . .	2e		X
3a	Did the organization make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how the organization determines that recipients qualify to receive payments.) . . . . .	3a		X
b	Did the organization have a section 403(b) annuity plan for its employees? . . . . .	3b		X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' attach a detailed statement. . . . .	3c		X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? . . . . .	3d		X
4a	Did the organization maintain any donor advised funds? If 'Yes,' complete lines 4b through 4g. If 'No,' complete lines 4f and 4g. . . . .	4a	X	
b	Did the organization make any taxable distributions under section 4966? . . . . .	4b		X
c	Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .	4c		X
d	Enter the total number of donor advised funds owned at the end of the tax year. . . . . ▶			131
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year. . . . . ▶			19,324,967.
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts. . . . . ▶			0
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year. . . ▶			0.

**Part IV Reason for Non-Private Foundation Status** (See instructions.)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ \_\_\_\_\_
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) **more than 33-1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions — subject to certain exceptions, and (2) **no more than 33-1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization: ▶

☐ Type I    ☐ Type II    ☐ Type III-Functionally Integrated    ☐ Type III-Other
**Provide the following information about the supported organizations.** (See instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b> .....					0.

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

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Schedule A (Form 990 or 990-EZ) 2007

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.***Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) .....	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) .....	6,946,636.	13,595,865.	6,053,105.	7,761,521.	34,357,127.
<b>16</b> Membership fees received .....					0.
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose .....	905,463.	779,500.	41,787.	87,508.	1,814,258.
<b>18</b> Gross income from interest, dividends, amts rec'd from payments on securities loans (sec. 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less sec. 511 taxes) from businesses acquired by the organization after June 30, 1975 .....	3,546,569.	1,061,950.	806,617.	570,403.	5,985,539.
<b>19</b> Net income from unrelated business activities not included in line 18 .....					0.
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf. ....					0.
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge .....					0.
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets. See Stmt. 16 .....				23,350.	23,350.
<b>23</b> Total of lines 15 through 22 .....	11,398,668.	15,437,315.	6,901,509.	8,442,782.	42,180,274.
<b>24</b> Line 23 minus line 17 .....	10,493,205.	14,657,815.	6,859,722.	8,355,274.	40,366,016.
<b>25</b> Enter 1% of line 23 .....	113,987.	154,373.	69,015.	84,428.	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24 .....					<b>26a</b> 807,320.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts .....					<b>26b</b> 4,268,370.
c Total support for section 509(a)(1) test: Enter line 24, column (e) .....					<b>26c</b> 40,366,016.
d Add: Amounts from column (e) for lines: 18 5,985,539. 19 .....					<b>26d</b> 10,277,259.
22 23,350. 26b 4,268,370. ....					<b>26e</b> 30,088,757.
e Public support (line 26c minus line 26d total) .....					<b>26f</b> 74.54 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) .....					
<b>27 Organizations described on line 12:</b> N/A					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					<b>27c</b> _____
d Add: Line 27a total _____ and line 27b total _____					<b>27d</b> _____
e Public support (line 27c total minus line 27d total) .....					<b>27e</b> _____
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) .....					<b>27f</b> _____
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) .....					<b>27g</b> _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) .....					<b>27h</b> _____ %

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V****Private School Questionnaire** (See instructions.)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? .....		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? .....		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? .....		
If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.)		
-----		
-----		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff? .....		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? .....		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? .....		
d Copies of all material used by the organization or on its behalf to solicit contributions? .....		
If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.)		
-----		
-----		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges? .....		
b Admissions policies? .....		
c Employment of faculty or administrative staff? .....		
d Scholarships or other financial assistance? .....		
e Educational policies? .....		
f Use of facilities? .....		
g Athletic programs? .....		
h Other extracurricular activities? .....		
If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.)		
-----		
-----		
34a Does the organization receive any financial aid or assistance from a governmental agency? .....		
b Has the organization's right to such aid ever been revoked or suspended? .....		
If you answered 'Yes' to either 34a or b, please explain using an attached statement.		
-----		
-----		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation .....		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions.)  
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check ☐ **a** if the organization belongs to an affiliated group. Check ☐ **b** if you checked 'a' and 'limited control' provisions apply.**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for all electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying) .....	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying) .....	37	
38	Total lobbying expenditures (add lines 36 and 37) .....	38	
39	Other exempt purpose expenditures .....	39	
40	Total exempt purpose expenditures (add lines 38 and 39) .....	40	
41	Lobbying nontaxable amount. Enter the amount from the following table --		
	<b>If the amount on line 40 is --</b>		
	<b>The lobbying nontaxable amount is --</b>		
	Not over \$500,000 .....	20% of the amount on line 40 .....	
	Over \$500,000 but not over \$1,000,000 .....	\$100,000 plus 15% of the excess over \$500,000 .....	
	Over \$1,000,000 but not over \$1,500,000 .....	\$175,000 plus 10% of the excess over \$1,000,000 .....	41
	Over \$1,500,000 but not over \$17,000,000 .....	\$225,000 plus 5% of the excess over \$1,500,000 .....	
	Over \$17,000,000 .....	\$1,000,000 .....	
42	Grassroots nontaxable amount (enter 25% of line 41) .....	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 .....	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 .....	44	

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount .....					
46 Lobbying ceiling amount (150% of line 45(e)) .....					
47 Total lobbying expenditures .....					
48 Grassroots non- taxable amount .....					
49 Grassroots ceiling amount (150% of line 48(e)) .....					
50 Grassroots lobbying expenditures .....					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers .....			
b Paid staff or management (Include compensation in expenses reported on lines c through h.) .....			
c Media advertisements .....			
d Mailings to members, legislators, or the public .....			
e Publications, or published or broadcast statements .....			
f Grants to other organizations for lobbying purposes .....			
g Direct contact with legislators, their staffs, government officials, or a legislative body .....			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means .....			
i Total lobbying expenditures (add lines c through h.) .....			

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

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Schedule A (Form 990 or 990-EZ) 2007







Grantee Name	Address	Grants	Program Area
Administration of Resources and Choices	P.O. Box 86802 Tucson, AZ 85754	400	Health/Human Ser
After Dinner Opera Company, Inc.	23 Stuyvesant Street New York, NY 10003-7505	100	Culture/Recreate
Ajo School Arts Partnership	c/o ISDA P.O. Box 687 Ajo, AZ 85321	4,000.00	Culture/Recreate
Akiba-Schechter Jewish Day School	5235 South Cornell Avenue Chicago, IL 60615	1,000.00	Educ/Personl Dev
Albert Einstein College of Medicine	Yeshiva University 1165 Morris Park Ave/Rousso325 Bronx, NY 10461	150.33	Educ/Personl Dev
Alliance for Marriage	P. O. Box 2490 Merrifield, VA 22116	250	Educ/Personl Dev
Alliance of Arizona Nonprofits	P.O. Box 16162 Phoenix, AZ 85016-6162	12,545.00	Comm Enh/Environ
Alongside Ministries International	P. O. Box 504 Richland, WA 94597	4,500.00	Educ/Personl Dev
Alumni Association of the Bronx High Sch	Jerome Avenue Station P.O. Box 145 Bronx, NY 10468-0145	100	Educ/Personl Dev
Alzheimer's Association, Southern Arizon	Desert Southwest Chapter P. O. Box 27352 Tucson, AZ 85726	5,500.00	Health/Human Ser
American Cancer Society	1636 N. Swan Road Ste. 151 Tucson, AZ 85712-4065	100	Health/Human Ser
American College of Physicians Foundatio	190 N. Independence Mall West Philadelphia, PA 19106-1572	100	Health/Human Ser
American Council on Science and Health	1995 Broadway, 2nd Floor New York, NY 10023-5860	1,000.00	Educ/Personl Dev
American Diabetes Association	333 W. Ft. Lowell, Suite 123 Tucson, AZ 85705	1,200.00	Health/Human Ser
American Heart Association, Inc.	5325 E. Pima Street Tucson, AZ 85712-3631	100	Health/Human Ser
American Lung Association of The Southwe	2819 E. Broadway Boulevard Tucson, AZ 85716	5,000.00	Health/Human Ser
American Parkinson Disease Association,	2033 E. Speedway Boulevard Ste. 203 Tucson, AZ 85719	5,000.00	Health/Human Ser
American Red Cross, Southern Arizona Cha	5301 E. Broadway Blvd. Tucson, AZ 85711	12,090.00	Health/Human Ser
Americans for UNFPA, Inc.	370 Lexington Avenue Suite 702 New York, NY 10017	1,000.00	Health/Human Ser
AmeriCares Foundation, Inc.	161 Cherry Street New Canaan, CT 06840-9975	250	Comm Enh/Environ
AmeriTribes	P.O. Box 27346 Tucson, AZ 85726-7346	250	House of Worship
Amigos de Educacion de Alamos	PMB 343 6336 N. Oracle Road #326 Tucson, AZ 85704	1,000.00	Educ/Personl Dev
Amistad y Salud	P.O. Box 27146 Tucson, AZ 86726-7146	10,000.00	Health/Human Ser
Amnesty International USA	5 Penn Plaza 14th Floor	2,000.00	Health/Human Ser

Andover United Methodist Church	New York, NY 10001 1429 North Andover Road Andover, KS 67002	500	House of Worship
Angel Charity for Children, Inc.	P.O. Box 14225 Tucson, AZ 85732-3318	1,051.50	Comm Enh/Environ
Angel's Purse, Inc.	140 Duquesne Road Nogales, AZ 85621	3,000.00	Health/Human Ser
Ara Parseghian Medical Research Foundati	3530 E. Campo Abierto Ste. 105 Tucson, AZ 85718-3327	1,000.00	Health/Human Ser
Arizona Adopt A Classroom	P. O. Box 14496 Tucson, AZ 85732-4496	2,500.00	Educ/Personl Dev
Arizona Association of Lifelong Learning	P. O. Box 16021 Phoenix, AZ 85011-6021	1,200.00	Educ/Personl Dev
Arizona Civil Liberties Foundation	77 E. Columbus Ste. 205 Phoenix, AZ 85012	2,500.00	Health/Human Ser
Arizona Film & Television Workshops	398 East Camino Rancho Seco Sahuarita, AZ 85629	1,000.00	Culture/Recreate
Arizona Friends of Chamber Music	P.O. Box 40802 Tucson, AZ 85717	2,870.00	Culture/Recreate
Arizona Friends of Tibet	P.O. Box 31956 Tucson, AZ 85751-1956	500	Comm Enh/Environ
Arizona Historical Society, Southern Ari	949 E. Second Street Tucson, AZ 85719	4,745.19	Culture/Recreate
The Arizona League of Conservation Voter	P.O. Box 40154 Tucson, AZ 85717	100	Comm Enh/Environ
Arizona Open Land Trust	3127 N. Cherry Ave. Tucson, AZ 85719	5,000.00	Comm Enh/Environ
Arizona Opera Company	3501 N. Mountain Avenue Tucson, AZ 85719	1,004.50	Culture/Recreate
Arizona Public Media	University of Arizona P.O. Box 210067 Tucson, AZ 85721-0067	4,400.00	Culture/Recreate
Arizona State University/Scholarship Off	P.O. Box 877806 Tempe, AZ 85287-7806	9,625.00	Educ/Personl Dev
Arizona Theatre Company	P.O. Box 1631 Tucson, AZ 85702	24,250.00	Culture/Recreate
Arizona's Children Association	South. Arizona Regional Office 2700 S. 8th Avenue Tucson, AZ 85713	23,300.00	Health/Human Ser
ArizonAdopt A Classroom	P. O. Box 14496 Tucson, AZ 85732-4496	2,500.00	Educ/Personl Dev
ArtFare.Org	55 N 6th Ave Tucson, AZ 85701	3,000.00	Culture/Recreate
Arts Genesis, Inc.	4801 N. Camino Antonio Tucson, AZ 85718	500	Culture/Recreate
Assistance League of Tucson, Inc.	1307 N. Alvernon Way Tucson, AZ 85712	779	Health/Human Ser
Tucson Audubon Society	300 E. University Boulevard Ste. 120 Tucson, AZ 85705-7899	30,404.00	Comm Enh/Environ
AVANCE, Inc. - El Paso	616 N. Virginia Ste. D El Paso, TX 79902	4,000.00	Educ/Personl Dev
AWASA	5425 E. Broadway Boulevard #227 Tucson, AZ 85711	10,000.00	Comm Enh/Environ
Ballet Arts Foundation	200 S. Tucson Boulevard	1,500.00	Culture/Recreate

Beacon Group SW, Inc.	Tucson, AZ 85716-5519 P.O. Box 50544 Tucson, AZ 85703	2,500.00	Health/Human Ser
Benedictine Convent of Perpetual Adorati	800 North Country Club Road Tucson, AZ 85716	10,000.00	House of Worship
Berkshire United Way	P. O. Box 3808 200 South Street Pittsfield, MA 01202	5,000.00	Comm Enh/Environ
Big Brothers Big Sisters of Tucson, Inc.	160 E. Alameda Street Tucson, AZ 85701	14,425.00	Educ/Personl Dev
The Bill of Rights Institute	200 N. Glebe Road, Ste. 1050 Arlington, VA 22203	2,000.00	Educ/Personl Dev
Bisbee Coalition for the Homeless	P.O. Box 5852 Bisbee, AZ 85603	104,093.53	Health/Human Ser
Bisbee Pride	P. O. Box 1067 Bisbee, AZ 85603	1,700.00	Comm Enh/Environ
Borderlands Theater Teatro Fronterizo, I	P.O. Box 2791 Tucson, AZ 85702-2791	14,440.00	Culture/Recreate
Tucson Botanical Gardens	2150 N. Alvernon Way Tucson, AZ 85712	11,952.00	Comm Enh/Environ
The Botsford Foundation	28050 Grand River Avenue Farmington Hills, MI 48336-5	100	Health/Human Ser
Boy Scouts of America-Catalina Council	5049 E. Broadway Boulevard Ste. 200 Tucson, AZ 85711-3636	250	Educ/Personl Dev
Boys & Girls Club of Santa Cruz County	590 N. Tyler Avenue Nogales, AZ 85621	8,707.00	Educ/Personl Dev
Boys & Girls Clubs of Tucson	P.O. Box 40217 Tucson, AZ 85717	12,637.00	Educ/Personl Dev
Brewster Center Domestic Violence Servic	2545 East Adams Street Tucson, AZ 85716	17,437.50	Health/Human Ser
Brotherhood Organization of a New Destin	P. O. Box 35090 Los Angeles, CA 90035	1,000.00	Educ/Personl Dev
The C.A.L.L.	58 Laver Circle Little Rock, AR 72210	450	Health/Human Ser
Onaway Camp Trust	P.O. Box 4064 Albany, NY 12204	1,000.00	Culture/Recreate
Camp Pasquaney	5 South State Street Concord, NH 03301	500	Culture/Recreate
C.A.R.E. - USA	151 Ellis Street NE Atlanta, GA 30303-2440	250	Health/Human Ser
Carondelet Foundation	120 N. Tucson Boulevard Tucson, AZ 85716	28,138.00	Health/Human Ser
Casa De Esperanza, Inc.	780 S. Park Centre Avenue Green Valley, AZ 85614	4,064.00	Health/Human Ser
Casa de los Gatos	PO Box 31302 Tucson, AZ 85751	1,250.00	Comm Enh/Environ
Casa de los Ninos	1101 N. Fourth Avenue Tucson, AZ 85705-7467	35,600.00	Health/Human Ser
Casa Grande Community Hospital Foundatio	1800 E. Florence Boulevard Casa Grande, AZ 85222	8,000.00	Health/Human Ser
Casa Hogar de Nuestros Pequenos Hermanos	Regina Oeste s/n Colonia Lomas de Fatima Nogales, Sonora,	2,000.00	Health/Human Ser
Catching the Dream	8200 Mountain Road, N.E. Suite 203 Albuquerque, NM 87110	4,000.00	Educ/Personl Dev
Catholic Community Services of Southern	140 W. Speedway	3,694.21	Health/Human Ser

	Suite 130 Tucson, AZ 85705		
Cause Four Paws Fund, Inc.	4909 N La Canada Drive Oro Valley, AZ 85704	5,000.00	Comm Enh/Environ
Center for Individual Rights	1233 20th St., NW, Ste. 300 Washington, DC 20036	2,000.00	Educ/Personl Dev
Center for Jewish Culture & Creativity	6399 Wilshire Boulevard Ste. 305 Los Angeles, CA 90048-5707	2,500.00	Culture/Recreate
Chamber of Music Plus, Inc.	8322 E. Snyder Road Tucson, AZ 85750	500	Culture/Recreate
Charley's Fund, Inc.	P. O. Box 297 South Egremont, MA 01258	250	Health/Human Ser
Chicanos Por La Causa, Inc.	200 N. Stone Avenue Tucson, AZ 85701	100	Comm Enh/Environ
Childsplay, Inc.	P.O. Box 517 Tempe, AZ 85280	1,250.00	Culture/Recreate
Chillicothe Cemetery Association	P.O. Box 11 Chillicothe, MO 64601	2,500.00	Comm Enh/Environ
Chillicothe Educational Foundation	P.O. Box 530 Chillicothe, MO 64601	1,000.00	Educ/Personl Dev
Christ Clinic	2709 West Boone Spokane, WA 99201-3001	1,000.00	Health/Human Ser
Clare Boothe Luce Policy Institute	112 Elden Street Suite P Herndon, VA 20170	250	Comm Enh/Environ
The Claremont Institute for the Study of	937 West Foothill Blvd., Ste E Claremont, CA 91711	2,000.00	Educ/Personl Dev
Clean Energy Corporation	P. O. Box 42708 Tucson, AZ 85733	5,500.00	Comm Enh/Environ
Cochise Community College	125 E. Madison Nogales, AZ 85621	2,625.00	Educ/Personl Dev
Cochise Community College Foundation	4190 West Highway 80 Douglas, AZ 85607	4,050.00	Educ/Personl Dev
Columbia University, College of Physicia	630 West 168 Street Suite BB-250 New York, NY 10032-3795	100	Educ/Personl Dev
Community Food Bank, Inc.	P.O. Box 26727 Tucson, AZ 85726-6727	46,719.50	Health/Human Ser
Competitive Enterprise Institute	1001 Connecticut Avenue, NW Suite 1250 Washington, DC 20036	1,000.00	Educ/Personl Dev
Concerned Women for America	1015 Fifteenth St, NW Suite 1100 Washington, DC 20005	250	Educ/Personl Dev
Congregation Anshei Israel	5550 E. Fifth Street Tucson, AZ 85711	1,839.00	House of Worship
Congregation Ner Tamid	1502 E Greenlee Road Tucson, AZ 85719	2,000.00	House of Worship
Congregation Or Chadash	3939 N. Alvernon Tucson, AZ 85718	1,000.00	House of Worship
Covenant House	P.O. Box JAF 2973 New York, NY 10116-2973	250	Health/Human Ser
Crisis Pregnancy Centers of Tucson	2290 E. Speedway Boulevard Tucson, AZ 85719	1,250.00	Health/Human Ser
The Culinary Institute of America	Bursar's Office 1946 Campus Drive Hyde Park, NY 12538-1499	6,835.00	Educ/Personl Dev

Cystic Fibrosis Foundation	924 N Alvernon, Office #8 Tucson, AZ 85711	1,000.00	Health/Human Ser
De Porres, Incorporated	P.O. Box 5011 Tucson, AZ 85703	12,000.00	Health/Human Ser
Defenders of Wildlife	110 S. Church Ave, Suite 4292 Tucson, AZ 85701	2,500.00	Comm Enh/Environ
Arizona-Sonora Desert Museum, Inc.	2021 N. Kinney Road Tucson, AZ 85743-9719	17,100.00	Culture/Recreate
Desert Skies United Methodist Church	3255 N. Houghton Road Tucson, AZ 85749	301.5	House of Worship
Diocese of Tucson	Catholic Schools Department 111 South Church Tucson, AZ 85702	2,000.00	House of Worship
Direct Care Alliance	1940 East Silverlake Road Suite 402 Tucson, AZ 85713-3865	10,000.00	Educ/Personl Dev
Direct CareGiver Association	1940 E. Silverlake Road Ste. 402 Tucson, AZ 85713-3865	11,000.00	Health/Human Ser
Divorce Recovery, Inc.	924 N Alvernon Way Suite 131 Tucson, AZ 85711	1,000.00	
Dove of Peace Lutheran Church	665 W. Roller Coaster Road Tucson, AZ 85704	1,290.00	House of Worship
The Drawing Studio, Inc.	33 South 6th Avenue Tucson, AZ 85701-1805	7,500.00	Culture/Recreate
Drexel Elementary School	801 E. Drexel Road Tucson, AZ 85706	1,009.25	Educ/Personl Dev
Easter Seals - The Blake Foundation	5704 E. Grant Road Tucson, AZ 85712	500	Health/Human Ser
Eastern Arizona College	Office of Student Financial Ai P.O. Box 1430 Thatcher, AZ 85552	750	
Educational Enrichment Foundation	3809 E. Third Street Tucson, AZ 85716	1,000.00	Educ/Personl Dev
The Educational Foundation for The Fashi	227 West 27th Street Room C 204 New York, NY 10001-5992	1,000.00	Educ/Personl Dev
El Paso Public Library Association	501 N. Oregon El Paso, TX 79901	5,000.00	Culture/Recreate
El Rio Foundation	839 W. Congress Street Tucson, AZ 85745	7,500.00	Health/Human Ser
Empire Ranch Foundation	PO Box 842 Sonoita, AZ 85637	5,000.00	Culture/Recreate
Equine Voices Rescue & Sanctuary	P.O. Box 1685 Green Valley, AZ 85622	1,500.00	Comm Enh/Environ
Family Advocacy Resource & Wellness Cent	5632 E. Circulo Terra Tucson, AZ 85750	4,556.00	Health/Human Ser
First Presbyterian Church	401 Elm Street Chillicothe, MO 64601	4,000.00	House of Worship
Fisher House Foundation	1401 Rockville Pike, Suite 600 Rockville, MD	5,000.00	Health/Human Ser
Flowing Wells Neighborhood Association &	5324 N. Royal Palm Drive Tucson, AZ 85705-1150	500	Comm Enh/Environ
Focus on the Family	8605 Explorer Drive Colorado Springs, CO 80920	250	Educ/Personl Dev
Food for the Poor, Inc.	550 SW 12th Avenue Deerfield Beach, FL 33442-31	250	Health/Human Ser

The Foundation Endowment	611 Cameron Street Alexandria, VA 22314	1,000.00	Educ/Personl Dev
Foundation For Creative Broadcasting	220 S. 4th Avenue Tucson, AZ 85701-2104	500	Culture/Recreate
Fox Tucson Theatre Foundation	P.O. Box 1008 Tucson, AZ 85702	450	Culture/Recreate
Frank Lloyd Wright Preservation Trust	931 Chicago Avenue Oak Park, IL 60302	400	Culture/Recreate
Freedom Alliance	P.O. Box 10850 Chantilly, VA 20153	1,000.00	Educ/Personl Dev
Friends of Public Radio Arizona	2323 W. 14th Street Tempe, AZ 85281	150	Culture/Recreate
Friends of Sabino Canyon	P.O. Box 31265 Tucson, AZ 85751-1265	5,000.00	Comm Enh/Environ
Friends of the Orphans	P.O. Box 25507 Tempe, AZ 85285-5507	400	Health/Human Ser
Friends of the Pima County Public Librar	2230 N Country Club Road Tucson, AZ 85716	500	Health/Human Ser
Friends of Vallarta Botanical Gardens AC	c/o Umpqua Bank PO Box 1820 Roseburg, OR 97470	26,115.72	Comm Enh/Environ
The Fund for American Studies	1706 New Hampshire Avenue, NW Washington, DC 20009	1,000.00	Educ/Personl Dev
Fundacion del Empresariado Sonorense, A	C/O Santa Cruz Comm Foundation P.O. Box 6286 Nogales, AZ 85628	5,500.00	Comm Enh/Environ
Refugios de Dios para Ninos, IAP	Privada Becerril y Cornitos sn Local 1-A, Col. Kalitea Nogales, Sonora,	2,000.00	Health/Human Ser
The G.T. Outreach Program, Inc.	4888 E. Broadway Tucson, AZ 85711	2,500.00	Health/Human Ser
Georgetown University/Office of Student	Box 571252, G19 Healy Hall 37th & O. Streets, N.W. Washington, DC 20057-1252	1,200.00	Educ/Personl Dev
Girls Incorporated of Southern Arizona	4729 E. Sunrise Drive, PMB 421 Tucson, AZ 85718-4535	500	Educ/Personl Dev
Global Art Project	P.O. Box 40445 Tucson, AZ 85717	100	Culture/Recreate
Steven M. Gootter Foundation	P.O. Box 64583 Tucson, AZ 85728-4583	7,500.00	Health/Human Ser
Gospel Rescue Mission, Inc.	326 W. 28th Street Tucson, AZ 85713	300	Comm Enh/Environ
Green Valley Assistance Services, Inc.	250 E. Continental Road Ste. #102 Green Valley, AZ 85614-1806	41,036.54	Health/Human Ser
Green Valley Community Fund	P.O. Box 785 Green Valley, AZ 85622	1,500.00	Comm Enh/Environ
Green Valley Community Food Bank	250 E. Continental Road Ste. 101 Green Valley, AZ 85614	1,500.00	Health/Human Ser
Grupo de Apoyo Espiritual Guadalupano y	Alejandro Silva Hurtado 674 Altos Nogales, Sonora,	3,000.00	Health/Human Ser
Habbjach - Dollars For Scholars	6602 East Villa Dorado Drive Tucson, AZ 85715	2,000.00	Educ/Personl Dev
Habitat For Humanity Tucson	621 W. Lester Street Tucson, AZ 85705	24,300.00	Health/Human Ser
Hadassah	2900 N. Military Trail	700	Comm Enh/Environ

	Ste. 220		
	Boca Raton, FL 33431		
Handi-Dogs, Inc.	75 S. Montego Drive	10,000.00	Comm Enh/Environ
	Tucson, AZ 85710-3797		
Harvard College	124 Mount Auburn Street	100	Educ/Personl Dev
	Cambridge, MA 02138-5795		
The Haven, Inc.	1107 E. Adelaide	500	Health/Human Ser
	Tucson, AZ 85719		
The Heritage Foundation	214 Massachusetts Avenue, N.E.	2,000.00	Educ/Personl Dev
	PO Box 97057		
	Washington, DC 20077-7315		
Hermitage Cat Shelter	P.O. Box 13508	5,000.00	Comm Enh/Environ
	Tucson, AZ 85732		
Hillel Foundation	1245 E. 2nd Street	3,000.00	Culture/Recreate
	Tucson, AZ 85719		
Hispanic Scholarship Fund	55 Second Street	100	Educ/Personl Dev
	Suite 1500		
	San Francisco, CA 94105		
Hispanic Women's Corporation	4545 N. 36th Street	3,000.00	Educ/Personl Dev
	Suite 207		
	Phoenix, AZ 85018		
House of Neighborly Service	P.O. Box 7155	12,000.00	Health/Human Ser
	Tucson, AZ 85725-7155		
Humane Society of Southern Arizona	3450 N. Kelvin Boulevard	15,095.19	Comm Enh/Environ
	Tucson, AZ 85716-1326		
Immaculate Heart High School	625 E. Magee Road	10,000.00	Educ/Personl Dev
	Tucson, AZ 85704-7298		
Institute for Humane Studies	3301 North Fairfax Drive	1,000.00	Educ/Personl Dev
	Suite 440		
	Arlington, VA 22201-4432		
Intercollegiate Studies Institute	3901 Centerville Road	1,000.00	Educ/Personl Dev
	P. O. Box 4431		
	Wilmington, DE 19807		
Interfaith Community Services	2820 W. Ina Road	12,197.00	Health/Human Ser
	Tucson, AZ 85741-2502		
International Campaign for Tibet	1825 Jeffers Place, NW	500	Health/Human Ser
	Washington, DC 20036		
International Sonoran Desert Alliance	P.O. Box 687	14,983.00	Comm Enh/Environ
	400 West Vananda Avenue		
	Ajo, AZ 85321		
Iowa Wesleyan College	601 North Main St	1,000.00	Educ/Personl Dev
	Mt. Pleasant, IA 52641		
Isaac M. Wise Temple	771384 Solutions Center	350	House of Worship
	Chicago, IL 60677-1384		
Jackson YMCA	127 W. Wesley	878.8	Comm Enh/Environ
	Jackson, MI 49204		
The Jesse Helms Center Foundation	P. O. Box 188	2,000.00	Educ/Personl Dev
	Wingate,, NC 28174		
Jewish Community Relations Council	3822 E. River Road	250	House of Worship
	Tucson, AZ 85718		
Jewish Family & Children's Service of So	4301 E. Fifth Street	4,750.00	Health/Human Ser
	Tucson, AZ 85711-2016		
Jewish Federation of Southern Arizona	3822 E. River Road	15,650.00	Comm Enh/Environ
	Suite 100		
	Tucson, AZ 85718-6665		
Jewish Federation of the Berkshires	196 South Street	3,000.00	Health/Human Ser
	Pittsfield, MA 01201		
Jewish Federation of San Antonio	12500 NW Military Hwy	10,100.00	Comm Enh/Environ

Judicial Watch, Inc.	Suite 200 San Antonio, TX 78231 501 School Street, SW Suite 500 Washington, DC 20026	1,250.00	Educ/Personl Dev
La Pilita Association	420 S. Main Tucson, AZ 85701	10,250.00	Culture/Recreate
La Posada at Park Centre, Inc.	350 E. Morningside Road Green Valley, AZ 85614-9969	1,000.00	Health/Human Ser
Lawrence Woodmere Academy	336 Woodmere Blvd. Woodmere, NY 11598-2066	100	Educ/Personl Dev
The Leadership Institute	Steven P.J. Wood Building 1101 North Highland Street Arlington, VA 22201	1,000.00	Educ/Personl Dev
League of United Latin American Citizens	P. O. Box 2443 Tucson, AZ 85702	500	
Lesbian, Gay, Bisexual, Transgender & Qu	c/o Codac Behavioral Health 127 5th Avenue Tucson, AZ 85701	2,700.00	Health/Human Ser
Leukemia & Lymphoma Society, Inc.	3877 N. 7th Street Suite 300 Phoenix, AZ 85014	100	Health/Human Ser
Life Directions	1445 E. Elm Street Tucson, AZ 85719	6,769.00	Educ/Personl Dev
Life Educational Corporation	3700 North 24th Street Ste 100 Phoenix, AZ 85016	250	Educ/Personl Dev
Linus Project	6030 E. Finisterra Tucson, AZ 85750	1,000.00	Health/Human Ser
Literacy Volunteers of Tucson	1948 E. Allen Road Tucson, AZ 85719-1531	89,000.00	Educ/Personl Dev
Literary and Prologue Society of The Sou	c/o Northern Trust Bank 2398 E Camelback Rd Ste 400 Phoenix, AZ 85016-9011	300	Educ/Personl Dev
Loft Cinema, Inc.	3233 E. Speedway Boulevard Tucson, AZ 85716	3,600.00	Culture/Recreate
MAKE WAY FOR BOOKS	4713 E. Camp Lowell Drive Tucson, AZ 85712	1,000.00	Educ/Personl Dev
Many Mouths One Stomach	PO Box 15 Tucson, AZ 85702	8,500.00	Culture/Recreate
Marine Mammal Center	1065 Fort Cronkhite Sausalito, CA 94965-2609	1,000.00	Comm Enh/Environ
Mariposa Community Health Center	1852 N. Mastick Way Nogales, AZ 85621	9,610.75	Health/Human Ser
The Marshall Home For Men	3314 S. 16th Avenue Tucson, AZ 85713	2,500.00	Health/Human Ser
The Maverick Institute	2636 N Venice Avenue Tucson, AZ 85712	5,500.00	Educ/Personl Dev
Ms. Barbara McDevitt	268 W. Adams Street Tucson, AZ 85705	100	Health/Human Ser
Media Research Center	325 South Patrick Street Alexandria, VA 22314-3580	1,000.00	Educ/Personl Dev
Memorial Sloan-Kettering Cancer Center	P.O. Box 750 New York, NY 10131	100	Health/Human Ser
Mercatus Center, Inc.	3301 North Fairfax Drive Suite 450 Arlington, VA 22201	1,000.00	Educ/Personl Dev
Mesa Community College	1833 W. Southern Avenue Mesa, AZ 85202	4,050.00	Educ/Personl Dev



Microbusiness Advancement Center of Sout	330 N. Commerce Park Loop Suite 160 Tucson, AZ 85745	11,500.00	Educ/Personl Dev
Missouri Colleges Fund Inc.	3401 W Truman Blvd. Suite 202 Jefferson City, MO 65109	1,500.00	Educ/Personl Dev
Mobile Meals of Tucson, Inc.	3003 S. Country Club Road Ste. 229 Tucson, AZ 85713	13,300.00	Health/Human Ser
Mothers Against Drunk Driving	MADD So. Arizona Affiliate 2221 E. Broadway, Suite 200 Tucson, AZ 85719	500	Comm Enh/Environ
Muscular Dystrophy Association	3275 W. Ina Rd. #155 Tucson, AZ 85741	5,000.00	Health/Human Ser
Musica Sonora	701 East Mabel Tucson, AZ 85719	1,000.00	Culture/Recreate
National Alliance for the Mentally Ill o	6122 E. 22nd Street Tucson, AZ 85711	100	Health/Human Ser
The National Center for Public Policy	501 Capitol Court N.E. #200 Washington, DC 20002	1,000.00	Educ/Personl Dev
National Legal and Policy Center	107 Park Washington Court Falls Church, VA 22046	1,000.00	Educ/Personl Dev
The National Park Foundation	1201 Eye Street, NW Suite 550-B Washington, DC 20005	250	Comm Enh/Environ
National Parks Conservation Association	1300 19th Street, NW Suite 300 Washington, DC 20036	100	Comm Enh/Environ
Native Seeds/Southwestern Endangered Ari	526 N. Fourth Avenue Tucson, AZ 85705	500	Comm Enh/Environ
Natural Resources Defense Council	40 West 20th Street New York, NY 10011	1,000.00	Comm Enh/Environ
The Nature Conservancy of Arizona	1510 E. Fort Lowell Road Tucson, AZ 85719	14,250.00	Comm Enh/Environ
New Beginnings for Women & Children, Inc	2590 N. Alvernon Way Tucson, AZ 85712	29,965.49	Health/Human Ser
The Newman Foundation at the University	P. O. Box 40473 Tucson, AZ 40473	50,000.00	Educ/Personl Dev
Nogales Community Development Corporatio	P.O. Box 421 Nogales, AZ 85628	11,000.00	Comm Enh/Environ
Nora Lam Ministries	P.O. Box 24466 San Jose, CA 95154	250	Educ/Personl Dev
Northern Arizona University	Scholarship Office P.O. Box 4108 Flagstaff, AZ 86011-0001	19,400.00	Educ/Personl Dev
Odaiko Sonora	5732 E. 2nd Street Tucson, AZ 85711	1,500.00	Culture/Recreate
Odyssey Healthcare Foundation	1730 East River Road #107 Tucson, AZ 85718	600	Health/Human Ser
Ogunquit Playhouse Foundation	P.O. Box 915 Ogunquit, ME 03907-9989	100	Culture/Recreate
Old Pueblo Community Foundation	4501 E. 5th Street Tucson, AZ 85711-7015	12,500.00	Health/Human Ser
Open Inn, Inc.	PO Box 5766 Tucson, AZ 85703	500	Health/Human Ser

Opening Minds Through The Arts, Inc.	2025 E. Winsett Street Tucson, AZ 85719	100	Culture/Recreate
Opening Minds Through The Arts Foundatio	2025 E. Winsett Street Tucson, AZ 85719	20,000.00	Culture/Recreate
Operation Smile	6435 Tidewater Drive Norfolk, VA 23509	250	Health/Human Ser
Our Family Services, Inc.	P.O. Box 40250 Tucson, AZ 85717	15,500.00	Health/Human Ser
Our Saviour's Lutheran Church	Music Ministry Fund 1200 N Campbell Ave. Tucson, AZ 85719	156	House of Worship
Ms. Patricia Pacheco	6796 W. Sunset Road Tucson, AZ 85743	626.44	Comm Enh/Environ
Pan Left Productions	631 S. Sixth Avenue Tucson, AZ 85701-2301	4,000.00	Culture/Recreate
Parents Television Council, Inc.	P.O. Box 1855 Merrifield, VA 22116-9624	250	Educ/Personl Dev
Patagonia Creative Arts Association	P.O. Box 1248 Patagonia, AZ 85624	5,000.00	Culture/Recreate
Patronato San Xavier	P.O. Box 522 Tucson, AZ 85702	26,719.74	Culture/Recreate
Patrons of the Arts, Inc.	P. O. Box 533 Nogales, AZ 85621	3,000.00	Culture/Recreate
PEO Foundation	3700 Grand Avenue, Des Moines, IA 50312-2899	1,000.00	Educ/Personl Dev
People For Puget Sound	911 Western Avenue Suite 580 Seattle, WA 98104	1,500.00	Comm Enh/Environ
Phi Delta Theta Educational Foundation	2 South Campus Avenue Oxford, OH 45056-1801	1,000.00	Educ/Personl Dev
Pima Community Access Program	655 E. River Road Tucson, AZ 85704	1,900.00	Health/Human Ser
Pima Community College Foundation, Inc.	4905-C E. Broadway Boulevard Tucson, AZ 85709-1320	45,744.64	Educ/Personl Dev
PIMA Council on Aging, Inc.	8467 E. Broadway Boulevard Tucson, AZ 85710	4,095.19	Health/Human Ser
Pima Foundation For Youth, Inc.	4845 N. Gerhart Road Tucson, AZ 85745	1,000.00	Health/Human Ser
Pimeria Alta Historical Society	136 North Grand Avenue P.O. Box 2281 Nogales, AZ 85628-2281	2,000.00	Culture/Recreate
Planned Parenthood of Southern Arizona	2255 N Wyatt Dr Tucson, AZ	9,100.00	Health/Human Ser
Prescott College	220 Grove Avenue Prescott, AZ 86301	1,250.00	Educ/Personl Dev
Ms. Maureen A. Priestley	404 E. Covered Wagon Tucson, AZ 85704	100	Health/Human Ser
Primavera Foundation, Inc.	702 S. Sixth Avenue Tucson, AZ 85701	27,226.74	Health/Human Ser
Prison Fellowship Ministries	Mail Processing Center P.O. Box 1550 Merrifield, VA 22116-1550	250	Educ/Personl Dev
Mr. Martøn Quintanilla	1627 E. Waverly Street Tucson, AZ 85719	10,000.00	Culture/Recreate
Rainbow Acres, Inc.	P.O. Box 1326 Camp Verde, AZ 86322	520	Health/Human Ser
Reachout, Inc.	2648 N. Campbell Avenue Tucson, AZ 85719-3102	250	Health/Human Ser

Rebuilding Together - Santa Cruz County	3061 N. Sunrise Place Nogales, AZ 85621	3,000.00	Comm Enh/Environ
Refugee Law Center	705 Center Street Suite 300 Boston, MA 02130	500	Comm Enh/Environ
Reveille Gay Men's Chorus	300 E. University Blvd., Suite Tucson, AZ 85705	11,000.00	Culture/Recreate
Rodel Charitable Foundation of Arizona	6720 N. Scottsdale Road Suite 380 Paradise Valley, AZ 85253	15,000.00	Educ/Personl Dev
Ronald McDonald House Charities of South	P.O. Box 40725 Tucson, AZ 85717	300	Health/Human Ser
Rotary Club of Tucson Foundation	3900 E. Timrod Street Tucson, AZ 85711	1,318.20	Comm Enh/Environ
Southern Arizona Association for the Vis	3767 E. Grant Road Tucson, AZ 85716-2935	300.67	Health/Human Ser
SaddleBrooke Community Outreach Inc.	63675 E. SaddleBrooke Blvd. Ste. L Tucson, AZ 85739	7,179.00	Health/Human Ser
Sahuaro Girl Scout Council, Inc.	4300 E. Broadway Boulevard Tucson, AZ 85711-3506	5,500.00	Educ/Personl Dev
Saints Peter & Paul Parish	1946 E. Lee Street Tucson, AZ 85719	3,000.00	House of Worship
Salpointe Catholic High School	1545 E. Copper Street Tucson, AZ 85719-3199	2,500.00	Educ/Personl Dev
The Salvation Army	1001 N. Richey Boulevard Tucson, AZ 85716	8,963.38	Health/Human Ser
The Salvation Army -- El Paso	PO Box 10756 El Paso, TX 79995-0756	5,000.00	Comm Enh/Environ
The San Diego Foundation	2508 Historic Decatur Road Suite 200 San Diego, CA 92106	12,993.38	Comm Enh/Environ
San Miguel High School	PO Box 22199 Tucson, AZ 85734	10,595.00	Educ/Personl Dev
Santa Cruz County Young Audiences, Inc.	P.O. Box 1571 Nogales, AZ 85628	3,000.00	Culture/Recreate
Save Darfur Coalition	3246 Solutions Center Lockbox #773246 Chicago, IL 60677	500	Comm Enh/Environ
Saving Animals from Euthanasia	3661 N. Campbell #220 Tucson, AZ 85719	1,000.00	Comm Enh/Environ
Science and Arts Academy	1825 Miner Street Des Plaines, IL 60016	372	Educ/Personl Dev
Scottsdale Community College	Billing/Payment/Bursar/Cashier 9000 East Chaparral Road Scottsdale, AZ 85256-2626	10,125.00	Educ/Personl Dev
Second Chance Animal Shelter Society	2124 Ymir Nelson, BC, V1L6Y9	10,000.00	Comm Enh/Environ
Second Chance Prison Canine Program	P.O. Box 91157 Tucson, AZ 85742-1157	2,500.00	Comm Enh/Environ
Senior Citizens of Livingston County Mis	515 Washington P.O. Box 620 Chillicothe, MO 64601	1,000.00	Health/Human Ser
Senior Citizens of Patagonia, Inc.	P.O. Box 1121 Patagonia, AZ 85624	2,500.00	Health/Human Ser
Ms. Alexandra M. Serlin	30 Coastal Lane Townsend, GA 31331	10,000.00	Educ/Personl Dev

Seva Foundation	1786 Fifth Street Berkeley, CA 94710-9725	100	Comm Enh/Environ
SharMoore Children's Productions	5833 E. South Wilshire Tucson, AZ 85711	11,850.00	Culture/Recreate
Skidmore College	815 N. Broadway Saratoga Springs, NY 12866-9	100	Educ/Personl Dev
Sky Island Alliance	P.O. Box 41165 Tucson, AZ 85717-1165	2,500.00	Comm Enh/Environ
Skyline Country Club	5200 E. Saint Andrews Drive Tucson, AZ 85718	615	Educ/Personl Dev
Somali Bantu Association of Tucson, Inc.	4500 East Speedway Suite 7 Tucson, AZ 85712	14,500.00	Educ/Personl Dev
The Sonoran Institute	7650 E. Broadway Boulevard Ste. 203 Tucson, AZ 85710	1,400.00	Comm Enh/Environ
Southern Arizona AIDS Foundation	375 S. Euclid Avenue Tucson, AZ 85719-6644	16,000.00	Health/Human Ser
Southern Arizona Center Against Sexual A	1600 N. Country Club Road Tucson, AZ 85716	18,500.00	Health/Human Ser
Southern Arizona Children's Advocacy Cen	2530 E. Broadway Suite C Tucson, AZ 85716	12,383.00	Health/Human Ser
Southern Arizona Legal Aid, Inc.	Continental Building 2343 E. Broadway BLVD Suite 200 Tucson, AZ 85719-6007	12,500.00	Health/Human Ser
Southwest Center for Economic Integrity	P.O. Box 41972 Tucson, AZ 85717	1,500.00	Comm Enh/Environ
St. Ambrose Parish- Catholic School	300 South Tucson Blvd. Tucson, AZ 85716	5,518.00	Educ/Personl Dev
St. Andrew's Children's Clinic, Inc.	P.O. Box 2043 Nogales, AZ 85628	5,500.00	Health/Human Ser
St. Augustine Cathedral	192 S. Stone Ave. Tucson, AZ 85701	285,000.00	House of Worship
St. Edwards University	Main Building, Room 204 3001 South Congress Avenue Austin, TX 78704	2,000.00	
St. Francis in the Foothills United Meth	4625 E. River Road Tucson, AZ 85718	1,700.00	House of Worship
St. Gregory College Preparatory School	3231 N. Craycroft Road Tucson, AZ 85712-5207	5,000.00	
St. Phillip's Preservation and Endowment	P.O. Box 65840 4440 N. Campbell Avenue Tucson, AZ 85728	1,929.00	House of Worship
Stone Avenue Temple Project, Inc.	P.O. Box 889 Tucson, AZ 85702	1,000.00	Culture/Recreate
Sunnyside Unified School District Founda	33 N. Stone Avenue #1410 Tucson, AZ 85701	7,500.00	Educ/Personl Dev
Sunstone Cancer Support Foundation	2545 N. Woodland Road Tucson, AZ 85749	3,850.00	Health/Human Ser
Susan G. Komen Breast Cancer Foundation	Building D, Suite 100 4840 Roswell Road Atlanta, GA 30342	100	Health/Human Ser
Tax Foundation	2001 L Street, NW, Suite 1050 Washington, DC 20036	2,000.00	Educ/Personl Dev
Teen Challenge of Arizona, Inc.	P.O. Box 5966 Tucson, AZ 85703-5966	1,000.00	Health/Human Ser

Teen Outreach Pregnancy Services	39 N. Tucson Blvd. Tucson, AZ 85716	5,750.00	Health/Human Ser
Temple Emanu-El	225 N. Country Club Tucson, AZ 85716	6,510.00	House of Worship
Therapeutic Ranch for Animals and Kids	6753 N. Placita Cielito Lindo Tucson, AZ 85718	20,000.00	Culture/Recreate
TMM Family Services, Inc.	3127 E. Adams Street Tucson, AZ 85716-3611	1,250.00	Health/Human Ser
Tohono Chul Park	7366 N. Paseo del Norte Tucson, AZ 85704-4415	2,670.00	Comm Enh/Environ
Travelers Aid Society of Tucson, Inc.	40 W. Veterans Boulevard Tucson, AZ 85713-6128	250	Health/Human Ser
Therapeutic Riding of Tucson, Inc.	8920 E. Woodland Road Tucson, AZ 85749	301.5	Health/Human Ser
Tu Nidito Children & Family Services	3922 N. Mountain Avenue Tucson, AZ 85719	2,000.00	Health/Human Ser
Tucson Association for the Education of	P.O. Box 86750 Tucson, AZ 85754	2,000.00	Educ/Personl Dev
Tucson Centers for Women and Children	2545 E. Adams Street Tucson, AZ 85716	2,350.00	Health/Human Ser
Tucson Chamber Artists, Inc.	P. O. Box 64912 Tucson, AZ 85728-4912	1,000.00	Culture/Recreate
Tucson Children's Museum, Inc.	P.O. Box 2609 Tucson, AZ 85702-2609	3,000.02	Culture/Recreate
Tucson Conquistadores Foundation	6450 E. Broadway Boulevard Tucson, AZ 85710	1,300.00	Culture/Recreate
Tucson Hispanic Chamber of Commerce Foun	823 E. Speedway Blvd. Tucson, AZ 85719	5,000.00	Comm Enh/Environ
Tucson Interfaith HIV/AIDS Network	1011 North Craycroft Road #301 Tucson, AZ 85711-7301	5,500.00	Health/Human Ser
Tucson Jewish Community Center	3800 E. River Road Tucson, AZ 85718-6600	1,250.00	Comm Enh/Environ
Tucson Medical Center Foundation	5301 E. Grant Road Tucson, AZ 85712	400	Health/Human Ser
Tucson Museum of Art	140 N. Main Avenue Tucson, AZ 85701-8290	7,476.50	Culture/Recreate
Tucson Parks Foundation	P.O. Box 14663 Tucson, AZ 85732-4663	43,602.06	Culture/Recreate
Tucson Pops Orchestra	P.O. Box 14545 Tucson, AZ 85732-4545	1,000.00	Culture/Recreate
Tucson Presidio Trust for Historic Prese	P. O. Box 1334 Tucson, AZ 85702	5,000.00	Culture/Recreate
Tucson Symphony Orchestra	2175 N. Sixth Avenue Tucson, AZ 85705-5606	30,196.69	Culture/Recreate
Tucson Wildlife Center	P.O. Box 18320 Tucson, AZ 85731	2,500.00	Comm Enh/Environ
Tucson Zoological Society	1030 S. Randolph Way Tucson, AZ 85716	11,645.19	Culture/Recreate
Tucson-Pima Library Foundation	P.O. Box 13245 Tucson, AZ 85732-3245	8,300.00	Educ/Personl Dev
TUSD Fine Arts Dept./Project Shine	LEE Instructional Resource Ctr 2025 East Winsett Tucson, AZ 85719	7,500.00	Educ/Personl Dev
United Community Health Center, Inc.	81 W. Esperanza Boulevard Ste. 201 Green Valley, AZ 85614	1,000.00	Health/Human Ser
United Nations Association of Southern A	6242 E. Speedway Blvd.	983	Comm Enh/Environ

United Way of San Antonio	Tucson, AZ 85712-5129 P. O. Box 898 San Antonio, TX 78293	100	Comm Enh/Environ
United Way of Tucson and Southern Arizon	330 N. Commerce Park Loop Ste. 200 Tucson, AZ 85745	24,204.00	Comm Enh/Environ
Universal Technical Institute	10695 West Pierce Street Avondale, AZ 85323	750	Educ/Personl Dev
University Medical Center Foundation	1501 N. Campbell Avenue Tucson, AZ 85724-0001	29,250.00	Health/Human Ser
University of Arizona/Scholarship Develo	1111 N. Cherry Avenue Tucson, AZ 85721	190,875.84	Educ/Personl Dev
University of Arizona Foundation	P.O. Box 210109 1111 N. Cherry Avenue Tucson, AZ 85721-0109	102,550.00	Educ/Personl Dev
University of Arkansas/Fulbright	College of Arts & Sciences 525 Old Main/Dean's Office Fayetteville, AR 72701	1,750.00	Educ/Personl Dev
University of Massachusetts Foundation	Landscape Architecture & Regio 109 Hills North Amherst, MA 01003-9328	2,000.00	Educ/Personl Dev
University of Phoenix, Southern Arizona	870 W. Mariposa Rd. Nogales, AZ 85621	12,150.00	Educ/Personl Dev
The University of Texas at El Paso	1100 N. Stanton, Suite 201 El Paso, TX 79902	50,000.00	Educ/Personl Dev
University of Washington	Scholarships PO Box 24967 Seattle, WA 98124-1967	1,200.00	Educ/Personl Dev
Up With People	1600 Broadway Suite 1460 Denver, CO 80202	15,173.00	Culture/Recreate
USSVI Charitable Foundation	US Submarine Vets Tucson Base PO Box 89805 Tucson, AZ 85752	100	Comm Enh/Environ
Vanguard Charitable Endowment Program	P.O. Box 3075 Southeastern, PA 19398-9917	400,000.00	
Venciendo Al Autismo A.C.	Camino Portugal No 167 Lomas de Fatima Nogales, Sonora,	5,000.00	Health/Human Ser
Voices: Community Stories Past and Prese	P.O. Box 2088 Tucson, AZ 85702-2088	130,000.00	Culture/Recreate
Wentworth Military Academy	1880 Washington Ave Lexington, MO 64067	1,500.00	Educ/Personl Dev
West Texas A&M University	P. O. Box 60766 Canyon, TX 79016	100	Educ/Personl Dev
Western Progress	345 East Palm Lane Phoenix, AZ 85004	1,000.00	Comm Enh/Environ
The Wilderness Society	1615 M St, NW Washington, DC 20036	1,500.00	Comm Enh/Environ
Wingspan	425 East 7th Street Tucson, AZ 85705	14,478.00	Comm Enh/Environ
Women's Foundation of Southern Arizona	2250 E. Broadway Boulevard Tucson, AZ 85719	6,850.00	Comm Enh/Environ
Women's Transition Project, Inc.	P.O. Box 943 Bisbee, AZ 85603	3,500.00	Health/Human Ser
Marion Woodman Foundation	212 Olive Street Santa Cruz, CA 95060	200	Educ/Personl Dev
World Care	P. O. Box 64001	10,000.00	Health/Human Ser

World Wildlife Fund	Tucson, AZ 85728 1250 24th Street, NW Washington, DC 20037-1193	2,000.00	Comm Enh/Environ
Yavapai Humane Society	1625 Sundog Ranch Road Prescott, AZ 86301	250	Comm Enh/Environ
YMCA of Metropolitan Tucson	P.O. Box 1111 Tucson, AZ 85702-1111	350	Educ/Personl Dev
York Hospital	Friendraising Office 15 Hospital Drive York, ME 03090-1099	100	Health/Human Ser
Young America's Foundation	110 Elden Street Herndon, VA 20170	1,250.00	Educ/Personl Dev
Youth On Their Own	1443 W. Prince Road Tucson, AZ 85705-3037	22,140.00	Educ/Personl Dev
YWCA of Tucson	525 N. Bonita Tucson, AZ 85745	7,561.00	Educ/Personl Dev
Pima Community College Foundation, Inc.	525 N. Bonita Tucson, AZ 85745	7,561.00	Educ/Personl Dev
YWCA of Tucson	525 N. Bonita Tucson, AZ 85745	7,561.00	Educ/Personl Dev
	Total Grants	<u>3,249,001.68</u>	

□

**Statement 5**  
**Form 990, Part II, Line 43**  
**Other Expenses**

	(A) Total	(B) Program Services	(C) Management & General	(D) Fundraising
Bank and brokerage fees	128,914.	63,167.	59,301.	6,446.
Consulting and outside services	72,576.	35,563.	33,384.	3,629.
Dues and publications	21,120.	10,349.	9,715.	1,056.
Foreign taxes	652.			652.
In-kind expenses	20,094.	9,846.	9,243.	1,005.
Insurance	10,044.	4,922.	4,620.	502.
Licenses and fees	21,026.	10,303.	9,672.	1,051.
Miscellaneous	867.	425.	399.	43.
Program and interfund transfer	805,260.	805,260.		
Program subcontracts	2,179,374.	2,179,374.		
Promotion & development	69,328.	33,971.	31,891.	3,466.
Recruitment	4,728.	2,317.	2,175.	236.
Staff training and development	2,296.	1,125.	1,056.	115.
<b>Total</b>	<b>\$ 3,336,279.</b>	<b>\$ 3,156,622.</b>	<b>\$ 161,456.</b>	<b>\$ 18,201.</b>

**Statement 6**  
**Form 990, Part III**  
**Organization's Primary Exempt Purpose**

To encourage charitable giving to needy organizations of Southern Arizona

**Statement 7**  
**Form 990, Part III, Line a**  
**Statement of Program Service Accomplishments**

Description	Grants and Allocations	Program Service Expenses
Community Foundation for Southern Arizona (CFSA) promotes the work of civic, cultural and educational organizations in Tucson, AZ. CFSA accomplishes this mission by aiding or administering fund raising drives, accepting and holding monies or other property that may be acquired by will, gift or otherwise, and by making contributions to other non-profit entities for use in the general interest of charity, philanthropy, education or welfare.	6,233,636.	7,105,629.
Includes Foreign Grants: No		
	<u>\$ 6,233,636.</u>	<u>\$ 7,105,629.</u>



**Statement 8**  
**Form 990, Part IV, Line 57**  
**Land, Buildings, and Equipment**

Category	Basis	Accum. Deprec.	Book Value
Furniture and Fixtures	\$ 35,607.	\$ 32,465.	\$ 3,142.
Machinery and Equipment	30,369.	25,209.	5,160.
Miscellaneous	178,657.	107,793.	70,864.
Total	<u>\$ 244,633.</u>	<u>\$ 165,467.</u>	<u>\$ 79,166.</u>

**Statement 9**  
**Form 990, Part IV, Line 58**  
**Other Assets**

Interest receivable.....	\$ 115,477.
Other assets.....	25,219.
Total	<u>\$ 140,696.</u>

**Statement 10**  
**Form 990, Part IV, Line 65**  
**Other Liabilities**

Due to other agencies.....	\$ 3,260,361.
Total	<u>\$ 3,260,361.</u>

**Statement 11**  
**Form 990, Part IV-A, Line d(2)**  
**Other Amounts**

Cost of special events.....	\$ -52,808.
Total	<u>\$ -52,808.</u>

**Statement 12**  
**Form 990, Part IV-B, Line b(4)**  
**Other Amounts**

Cost of special events.....	\$ 52,808.
Total	<u>\$ 52,808.</u>

Statement 13  
Form 990, Part V-A  
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
Steve Alley 2250 East Broadway Tucson, AZ 85719	CEO/ President 40.00	\$ 127,000.	\$ 20,003.	\$ 0.
Carrie Brennan 2250 East Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Bradley Nystedt 2250 East Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Thomas Warne 2250 East Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Judith Brown 2250 E. Broadway Tucson, AZ 85719	Secretary 1.00	0.	0.	0.
Mary Brown 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
H Sue Nielsen 2250 E. Broadway Tucson, AZ 85719	Ex-Officio 1.00	0.	0.	0.
Nancy Davis 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Megan Davis 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Paul Lindsey 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Cindy Godwin 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Valerie Coleman Morris 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.

## Statement 13 (continued)

## Form 990, Part V-A

## List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
James Glasser 2250 E. Broadway Tucson, AZ 85719	Director 1.00	\$ 0.	\$ 0.	\$ 0.
Carmen Marriottt 2250 E. Broadway Tucson, AZ 85719	Chair 1.00	0.	0.	0.
Gerald Miron 2250 E. Broadway Tucson, AZ 85719	Treasurer 1.00	0.	0.	0.
Jonathan Rothschild 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Richard Mundingier 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Roman Sandoval 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
William G Valenzuela 2250 E. Broadway Tucson, AZ 85719	Director 1.00	0.	0.	0.
Total		\$ 127,000.	\$ 20,003.	\$ 0.

## Statement 14

## Form 990, Part VI, Line 80b

## Related Organizations

<u>Name of Organization</u>	<u>Exempt</u>	<u>Nonexempt</u>
CFSA Properties Inc.	X	
Comm Fndn Pooled Income Fund	X	
I Have A Dream Foundation	X	
John Madden & Barbara Darrall Foundation	X	
Melody S. Robidoux Fndn	X	
Sycamore Canyon Conversation Foundation	X	
The Howard V Moore Foundation	X	
The Knisely Family Foundation, Inc.	X	
The Thomas R Brown Family Foundation	X	
The Worth & Dot Howard Foundation	X	
William Hall Foundation	X	
Women's Foundation of Southern Arizona	X	
Zuckerman Community Outreach Foundation	X	

**Statement 15**  
**Schedule A, Part I**  
**Compensation of Five Highest Paid Employees**

<u>Name and Address</u>	<u>Title &amp; Average Hours Worked</u>	<u>Compen- sation</u>	<u>Contribut. EBP &amp; DC</u>	<u>Expense Account</u>
Lori Hoby 2250 E Broadway Tucson, AZ 85719	Exec Dir/CPG 40.00	87,500.	115.	0.
Tomas Leon 2250 E. Broadway Tucson, AZ 85719	VP-Comm Phlnth 40.00	85,867.	12,230.	0.
Stephanie Sklar 2250 E. Broadway Tucson, AZ 85719	Exec Dir/SVPGT 40.00	67,500.	11,175.	0.
Tim Rossi 2250 E. Broadway Tucson, AZ 85719	Finance Mgr 40.00	67,968.	5,003.	0.
	Total	\$ 308,835.	\$ 28,523.	\$ 0.

**Statement 16**  
**Schedule A, Part IV-A, Line 22**  
**Other Income**

<u>Description</u>	<u>(a) 2006</u>	<u>(b) 2005</u>	<u>(c) 2004</u>	<u>(d) 2003</u>	<u>(e) Total</u>
Other revenue	\$ 0.	\$ 0.	\$ 0.	\$ 23,350.	\$ 23,350.
Total	\$ 0.	\$ 0.	\$ 0.	\$ 23,350.	\$ 23,350.

For the calendar year 2007 or fiscal year beginning 07/01/2007 and ending 06/30/2008.

CHECK ONE: Original <input checked="" type="checkbox"/> Amended <input type="checkbox"/>		Mail to: Arizona Department of Revenue, PO Box 52153, Phoenix AZ 85038-2153		CHECK ONE: Calendar year <input type="checkbox"/> Fiscal year <input checked="" type="checkbox"/>	
Business telephone number 520-770-0800		Please Type or Print	Name COMMUNITY FOUNDATION FOR SOUTHERN ARIZONA		Employer identification number (EIN) 94-2681765
			Number and street or PO Box 2250 EAST BROADWAY BLVD		AZ transaction privilege tax number
			City or town, state and ZIP code TUCSON, AZ 85719-6014		

Check box if: ☐ This is a first return ☐ Name change ☐ Address change82 CHECK BOX IF:  
Return filed under extension.82 F ☐

A Date Arizona operations began 05/30/1980

B Nature of Arizona activities CHARITABLE

C Check federal form filed: ☒ 990 ☐ 990-EZ ☐ Other (specify) \_\_\_\_\_

Attach copy of federal return.

Sources of Income	1	Gross sales or receipts from business activities.....	1		00	See attached federal form 990
	2	Less: Cost of goods sold or of operations - attach itemized statement.....	2		00	
	3	Gross profit from business activities - subtract line 2 from line 1.....	3	0	00	
	4	Interest.....	4		00	
	5	Dividends.....	5		00	
	6	Rents and royalties.....	6		00	
	7	Gain or (loss) from sales of assets, excluding inventory items.....	7		00	
	8	Dues, assessments, etc., from members.....	8		00	
	9	Dues, assessments, etc., from affiliated organizations.....	9		00	
	10	Contributions, gifts, grants, etc., received.....	10		00	
	11	Other income - attach itemized statement.....	11		00	
	12	Total income - add lines 3 through 11.....	12	0	00	
Administrative Expenses	13	Compensation of officers, directors, trustees, etc.....	13		00	
	14	Salaries and wages - other than amounts included on line 2.....	14		00	
	15	Interest.....	15		00	
	16	Taxes.....	16		00	
	17	Rent expense.....	17		00	
	18	Depreciation - attach schedule.....	18		00	
	19	Miscellaneous expenses - attach itemized statement.....	19		00	
	20	Total expenses - add lines 13 through 19.....	20	0	00	
Disbursements from Current Income for the Organization's Exempt Purposes	21	Dues, assessments, etc., to affiliated corporations.....	21		00	
	22	Contributions, gifts, grants, etc., paid.....	22		00	
	23	Benefit payments to or for members or their dependents:				
	a.	Death, sickness, hospitalization, disability, or pension benefits.....	23a		00	
	b.	Other benefits.....	23b		00	
24	Dividends and other distributions to members, shareholders, or depositors.....	24		00		
25	Other.....	25		00		
26	Total - add lines 21 through 25.....	26	0	00		
Disbursements from Principal for the Organization's Exempt Purposes	27	Dues, assessments, etc., to affiliated corporations.....	27		00	
	28	Contributions, gifts, grants, etc., paid.....	28		00	
	29	Benefit payments to or for members or their dependents:				
	a.	Death, sickness, hospitalization, disability, or pension benefits.....	29a		00	
	b.	Other benefits.....	29b		00	
30	Dividends and other distributions to members, shareholders, or depositors.....	30		00		
31	Other.....	31		00		
32	Total - add lines 27 through 31.....	32	0	00		
Other	33	Other disbursements not itemized above - attach schedule.....	33		00	
Accumulation of Income	34	Accumulation of income in current year - line 12 minus the sum of lines 20, 26, 32, and 33.....	34	0	00	
	35	Accumulation of income at beginning of year.....	35		00	
	36	Accumulation of income at end of year - add lines 34 and 35.....	36	0	00	
Penalty	37	Penalty for late filing or incomplete filing ( \$500.00 ).....	37		00	

ADOR 91-0022 (07)

THE EXEMPT ORGANIZATION IS SUBJECT TO A \$500 PENALTY IF THIS RETURN IS FILED LATE OR IS INCOMPLETE. ARS § 42-1125.K.

## Schedule A - Balance Sheet

NOTE: Amounts used in attached schedules and in this column should be end of year amounts.

(a)  
Beginning of year(b)  
End of year

## Assets

A1	Cash.....		00	A1		00
A2a	Accounts receivable.....	A2a	00			
	b Less: allowance for doubtful accounts.....	A2b	00			
	c Line A2a less line A2b. Enter difference in column (b).....		0	00	A2c	00
A3a	Other notes and loans receivable - attach schedule..	A3a	00			
	b Less: allowance for doubtful accounts.....	A3b	00			
	c Line A3a less line A3b. Enter difference in column (b).....		0	00	A3c	00
A4	Inventories .....		00	A4		00
A5	Investments (securities) - attach schedule.....		00	A5		00
A6	Investments (other) - attach schedule.....		00	A6		00
A7a	Land, buildings, and equipment; basis.....	A7a	00			
	b Less: accumulated depreciation - attach schedule.....	A7b	00			
	c Line A7a less line A7b. Enter difference in column (b).....		0	00	A7c	00
A8	Other assets - describe .....		00	A8		00
A9	Total assets - add lines A1 through A8 .....		0	00	A9	0 00

## Liabilities

A10	Accounts payable and accrued expenses .....		00	A10		00
A11	Mortgages and other notes payable - attach schedule .....		00	A11		00
A12	Other liabilities - describe .....		00	A12		00
A13	Total liabilities - add lines A10 through A12 .....		0	00	A13	0 00

## Net Assets

A14	Capital stock or trust principal.....		00	A14		00
A15	Paid-in or capital surplus.....		00	A15		00
A16	Retained earnings or accumulated income.....		00	A16		00
A17	Total net assets - add lines A14 through A16 .....		0	00	A17	0 00
A18	Total liabilities and net assets - add lines A13 and A17 .....		0	00	A18	0 00

**Certification** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is a true, correct and complete return, made in good faith, for the taxable year stated pursuant to the income tax laws of the State of Arizona.

Please

Sign Here

Signature of officer

Date

Title

Paid

Preparer's

Use Only

Preparer's signature

Date

DEVRIES CPAS OF ARIZONA PC

Firm's name (or preparer's, if self-employed)

86-0695888

Preparer's TIN

4349 E FIFTH ST., TUCSON, AZ

Firm's address

85711

Zip code

CLIENT 3224

DEVRIES CPAS OF ARIZONA, P.C.  
4349 EAST FIFTH STREET  
TUCSON, AZ 85711-2025  
(520) 298-6200

May 11, 2009

Steve Alley  
Community Foundation for  
Southern Arizona  
2250 East Broadway Blvd.  
Tucson, AZ 85719

Dear Steve:

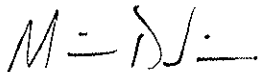
Your 2007 Federal Return of Organization Exempt from Income Tax will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879-EO - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

Also enclosed is your 2007 State of Arizona Exempt Organization Annual Information Return Form 99. The original should be signed and dated where indicated. No payment is due with the filing of this return. Mail your Arizona return on or before May 15, 2009 to:

ARIZONA DEPARTMENT OF REVENUE  
PO BOX 29079  
PHOENIX AZ 85038-9079

We sincerely appreciate this opportunity to serve you. If you have any questions regarding your returns or if we can be of further assistance, please call.

Sincerely,

A handwritten signature in dark ink, appearing to read "M - DeVries".

Mike DeVries