Thanks to our Donors
every Foster Child in Arizona
will have a brighter future

In May, Governor Doug Ducey signed a legislative bill that included provisions to establish and fund the statewide expansion of FosterEd, an initiative of the National Center for Youth Law (NCYL). Pima County was the third FosterEd program in the country and, since 2013, has improved educational outcomes for school-age children in foster care by pairing them with a volunteer Educational Champion who supports the student’s long-term educational success. Representative John Allen, the bill’s sponsor, said “Education is a major aspect of a foster child’s life. Educational success will serve these children well their entire lives.”

The Community Foundation for Southern Arizona has been pleased to be a local partner with NCYL since the inception of the FosterEd pilot and grateful to the donors who stepped up to fund this important phase. “If it weren’t for the five donors who understood the importance of this initiative, we wouldn’t be able to celebrate this victory. Pete Hershberger, Director of FosterEd Arizona, assembled an amazing advisory board, an outstanding staff and worked tirelessly for this outcome,” said Clint Mabie, CFSA’s President and CEO.

A special thanks to Pete Hershberger, Director, FosterEd: Arizona, Michelle Traiman, Director, FosterEd and Jesse Hahnel, Executive Director of the National for Youth Law.

To learn more about the FosterEd program please visit foster-ed.org

Making Action Possible (MAP) Indicator Review

Education
Wednesday, September 7 - 8:30 to 10:00am

Health & Social Well-Being
Monday, September 12 - 8:30 to 10:00am

Infrastructure
Monday, September 12 - 10:30 to 12:00pm

Economy
Tuesday, September 20 - 8:30 to 10:00am

Workforce & Demographics
Tuesday, September 20 - 10:30 to 12:00pm

Quality of Place
Wednesday, September 21 - 12:30 to 2:00pm
Eller College of Management McClelland Hall, Room 208

Community Interactive:
Stories from the Border
In partnership with Arizona Public Media
Thursday, September 29
6:00 to 8:00pm
Fox Theater

Nonprofit Open House
Tuesday, November 1
1:00 to 5:00pm
Location TBD

Fast Pitch 2016 Event
Thursday, November 10
6:15 to 8:00pm
Leo Rich Theater
Six years have passed since Debi and I moved the family to Tucson. We have seen our children, Chess (20), Clark (14), and Martha (12) grow and make friends and we have seen our dogs Markiss and Izzy tear up every newly planted plant in the yard. We would like to take a moment to say thanks for making Tucson our home and for sharing your dreams about how we can make this a better community for everyone.

We are very fortunate to live in a place with a diverse cultural tradition and history and are proud that as the foundation for the community we have a board (see page 3 for profiles) that represents and leads our involvement. This fiscal year starting 7/1/16 will possibly be the most important in our history as we look to dramatically increase our scope through the development of a Center for Nonprofits and the establishment of a fund that only invests in our region.

The Center for Nonprofits will house CFSA and the organizations under its umbrella including the Women’s Foundation, Social Venture Partners, the LGBT&S Alliance Fund, the African American Initiative and smaller nonprofits that have ongoing difficulties finding high quality, affordable office and meeting space. The Center will join a growing list of similar facilities throughout the country that have proven to dramatically increase collaboration and cost savings for participating nonprofits.

We are currently in the due diligence phase of evaluating a potential property and hope to move forward with a purchase in the fall.

This fiscal year also marks a change from us being mainly grant makers to investors in our community, using not only the amount we have to grant each year but also using the power of our balance sheet to begin to make equity investments that produce a financial and social return. Our goal is to create a $30 million fund by the first quarter of 2017. The fund will be a separately governed and incorporated entity. We are currently in the process of recruiting the board.

Thank you for all you do to make southern Arizona a better place for all and for supporting our leadership in moving our community forward.

Sincerely,

J. Clinton Mabie
President and CEO
Community Foundation for Southern Arizona

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**By the Numbers**

- **Gifts:** $10.3M
- **Grants:** $6.6M
- **New Funds:** 52
- **Scholarships:** $290,374

*Unaudited

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**Donors to unrestricted funds help transform Ajo, Arizona**

Six years ago our unrestricted donors funded the Ajo Regional Food Partnership a collaborative designed to change the culture and economy of the area through the development of a local food system. The success of the program has received national recognition and been a contributing factor to Ajo’s rebirth. Please visit our website under news and events for a detailed description of the program. Our thanks to the contributors to our unrestricted fund that made this transformation possible. Please know you have changed the lives of an entire community for generations to come.
Celebrating Visionaries, Civic Leaders and Philanthropists

On April 27, 2016 at Hacienda del Sol, the Community Foundation hosted its donors and community partners at our annual event. Thank you to everyone who attended this wonderful celebration and for your ongoing support of our community.

A few highlights from the evening

Marian Lupu, Pima Council on Aging Founder, was named the second annual Buddy Amos Founders Award recipient.

Harlan Capin was recognized for his ongoing community support in Santa Cruz County.

Civic Leadership Awards

Martha Ortiz was recognized along with her late husband Dr. Augusto Ortiz, for their work and commitment in providing health services to rural communities in Arizona. Their work impacted the lives of countless families in the region.

Noel Matkin was honored for his leadership and contributions in the LGBTQ community and for his groundbreaking work as a doctor of Audiology. His contributions to the field assisted in identifying early onset infant hearing loss. Noel passed away on July 4, 2016. We shall all miss his leadership and commitment to others.

Community Foundation Welcomes New Trustees

The Community Foundation for Southern Arizona (CFSA) is pleased to announce that it has elected six new members and one honorary member to its Board of Trustees.

Faisal Adil is owner, President and CEO of Sunstreet Mortgage.

Chetan Bafna from Yuma is currently attending the University of Arizona, majoring in Agribusiness Economics and Management.

Celestino Fernandez, Ph.D., Distinguished Professor Emeritus, University of Arizona.

Xavier Manrique is a Senior Vice President at Wells Fargo.

Doreen McPaul is Special Counsel to the Chairman and Vice-Chairman of the Tohono O’odham Nation.

Saunie L. Taylor, Ph.D. is a retired University of Arizona administrator and faculty member where she served as Sr. V.P. for Campus Life from 1992-2006.

Ricardo Pineda, Honorary, is Cónsul de México in Tucson.

For complete bios and full listing of our Board of Trustees, please visit CFSAZ.org.
Welcome

Sandra Nathan

CFSA is pleased to announce that it has hired Sandra Y. Nathan as Vice President of Community Investment. Sandra will be responsible for leading CFSA’s community investment strategy by working to connect people, ideas and capital together to leverage all of our impact in the community. Sandra brings more than two decades of philanthropic, nonprofit and government leadership experience to southern Arizona. She most recently held the position of Executive Director for the Aids and Breast Cancer Emergency Funds in San Francisco, CA and has served as Vice President of Grants and Loans at the Marin Community Foundation, Senior Vice President of Economic Security Social Impact Group at the National Council on Aging, President/CEO of the Richmond Community Foundation, and Deputy County Executive of Santa Clara County.

Ana Tello

CFSA is pleased to announce Ana M. Tello has been hired as Marketing and Communications Officer. Ana will be responsible for developing and executing internal and external marketing strategies, advertising, events and public relations that align with CFSA’s strategic objectives. Ana is an accomplished professional with over 20 years of experience in communications, marketing and strategic development in the private and public sector. Ana most recently served as the Head of External Communications of the Americas (Bermuda + Canada + Latin America + U.S.) for American International Group, Inc. (AIG). Additionally, she oversaw the award strategy and the external positioning of Corporate Social Responsibility activities in the region. Before joining AIG, she served as the Communications and Marketing Director of MDC Live Arts at Miami Dade College (MDC). Prior to MDC, she was the Chief Press and Marketing Officer for Latin America at Stanford Financial Group. She has also served as Assistant Director of International Relations at Universidad del Valle and the General Counsel for Termovalle, both companies located in Colombia.

A LIFETIME INCOME STREAM THROUGH A CHARITABLE GIFT ANNUITY

By Janet Davis

As the modern retiree can attest, retirement from your life’s work does not mean living out your “golden years” in a rocking chair on the porch. Sixty-something retirees can expect to be active for decades as life expectancy and quality of life during retirement increase. A longer retirement increases opportunities to volunteer with a favorite nonprofit, but a longer life span can also make retirees nervous about outliving their assets. The persistent low interest rate environment we live in can add to this anxiety.

A charitable gift annuity can be a great tool that allows a retiree to boost retirement cash flow and benefit a favorite charity.

A charitable gift annuity is created when a donor transfers a lump sum, say $50,000, in exchange for a lifetime income stream. Benefits to the donor include:

- A current year tax deduction on the value of the remainder interest*
- A regular, predictable, lifelong income stream
- Potentially favorable tax treatment of the annuity payments you receive (depending on type of assets contributed)

*At the end of the annuity term, any remaining assets pass to the charity (the “remainder interest”), helping the organization fulfill its mission.

If you’re interested in learning more about charitable gift annuities, contact Mary Louise Luna, Director of Gift Planning at the Community Foundation for Southern Arizona at 520-209-2875 to help determine if a charitable gift annuity is right for you!

Janet Davis, CPA, CFP is President of Trusted Advisors Consulting, located in Tucson, Arizona. She is a member of CFSA’s Professional Advisory Committee.